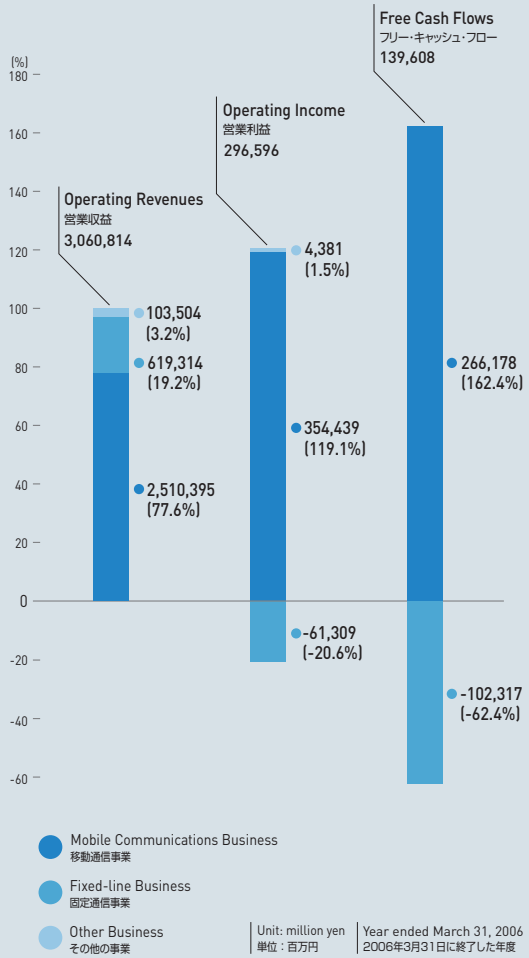




W41CA

Financial Data

財務関連データ



U.S. dollar amounts in this book are converted from yen, for convenience only at the rate of ¥117.47 = \$1, the approximate exchange rate on March 31, 2006.

換算レートについては2006年3月31日時点の終値1ドル=¥117.47を参考値として採用しています。

1 Consolidated Performance Trends

連結業績推移

Notes:

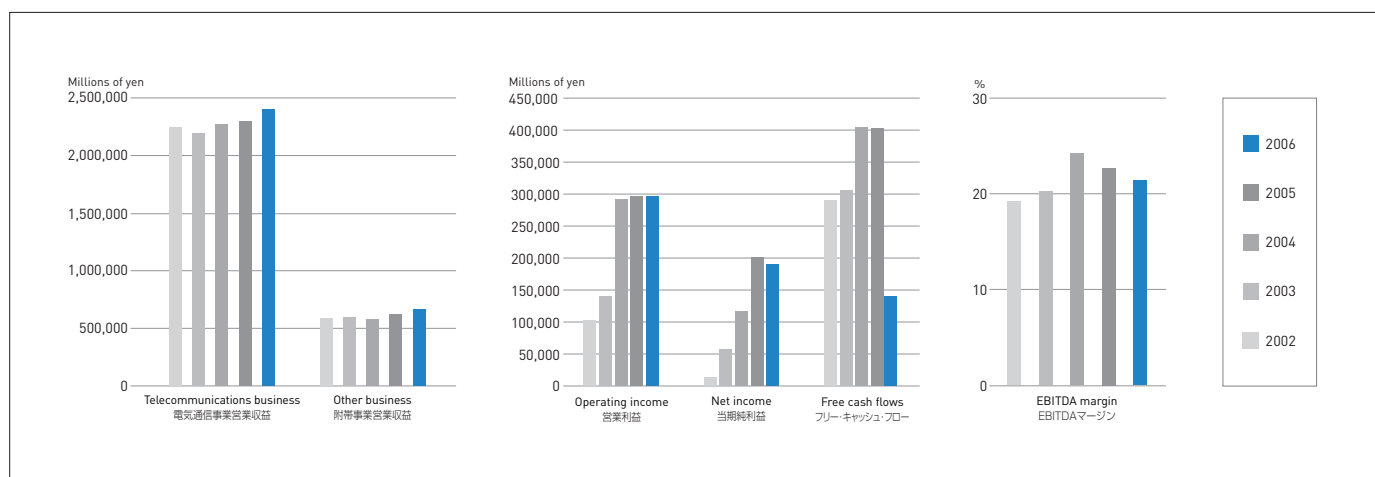
- (1) Beginning with the year ended March 2005, differentiation between "voice communications" and "digital data transmission services and other" within telecommunications business operating revenues has been eliminated. Results for the year ended March 2005 are provided as reference.
 (2) Beginning from the year ended March 2005, the Pocket business has been transferred and is not included in the consolidated results.

注記事項:

- 1) 2005年3月期より、会計上において電気通信営業収益の「音声伝送」「データ伝送」等の区分は行っておりません。2005年3月期の実績を参考のため掲載しております。
 2) 2005年3月期下期より、ポケット事業は事業譲渡により連結から除外しております。

Years ended March 31 3月31日に終了した各年度

		Millions of yen 百万円				Millions of U.S. dollars 百万ドル	
		2002	2003	2004	2005	2006	2006
Operating revenues	営業収益	2,833,799	2,785,343	2,846,098	2,920,039	3,060,814	26,056
Telecommunications business	電気通信事業営業収益	2,247,145	2,191,887	2,268,726	2,300,566	2,398,526	20,418
Voice communications	音声伝送	1,767,730	1,574,509	1,468,961	1,405,096	-	-
Digital data transmission services and other	データ伝送等	479,415	617,378	799,765	895,470	-	-
Other business	附帯事業営業収益	586,654	593,456	577,372	619,473	662,288	5,638
Operating income	営業利益	102,297	140,653	292,105	296,176	296,596	2,525
Ordinary income	経常利益	78,756	113,211	274,548	286,344	294,002	2,503
Extraordinary income (loss)	特別損益	(57,871)	(2,485)	(82,447)	7,187	(113,395)	(965)
Net income	当期純利益	12,979	57,359	117,025	200,592	190,569	1,622
Free cash flows	フリー・キャッシュ・フロー	290,600	305,335	404,232	402,167	139,608	1,188
EBITDA	EBITDA	544,805	563,491	688,027	664,255	654,409	5,571
Operating income margin	売上高営業利益率	3.6%	5.0%	10.3%	10.1%	9.7%	9.7%
Ordinary income margin	売上高経常利益率	2.8%	4.1%	9.6%	9.8%	9.6%	9.6%
EBITDA margin	EBITDAマージン	19.2%	20.2%	24.2%	22.7%	21.4%	21.4%



2 Selected Managerial Indicators

主な経営指標

		Years ended March 31 3月31日に終了した各年度					
		Yen 円					U.S. dollars ドル
		2002	2003	2004	2005	2006	2006
① Shareholders' equity per share (yen and U.S. dollars)	1株当たり株主資本(円及び米ドル) Shareholders' equity ÷ total number of shares issued and outstanding at end of fiscal year 自己資本 ÷ 期末発行済み株式数	202,106	212,222	239,515	278,170	296,383	2,523
② Equity ratio (%)	自己資本比率(%) Shareholders' equity ÷ total assets 自己資本 ÷ 総資産	26.8	32.2	38.2	47.0	51.8	
③ D/E ratio (times)	D/Eレシオ(倍) Interest-bearing debt ÷ shareholders' equity 有利子負債 ÷ 自己資本	2.04	1.67	1.17	0.74	0.59	
④ ROE (%)	自己資本利益率(%) Net income ÷ average shareholders' equity over fiscal year 当期純利益 ÷ 期首・期末平均自己資本	1.5	6.5	12.3	18.5	15.5	
⑤ EPS (yen and U.S. dollars)	1株当たり当期純利益(円及び米ドル) Net income ÷ average number of shares issued and outstanding over fiscal year 当期純利益 ÷ 期首・期末平均株式数	3,061	13,561	27,748	47,612	45,056	384
⑥ Ratio of operating income to total assets (%)	総資産営業利益率(%) Operating income ÷ average total assets over fiscal year × 100 営業利益 ÷ 期首・期末平均総資産 × 100	3.0	4.7	10.8	11.6	11.9	
⑦ Ratio of ordinary income to total assets (%)	総資産経常利益率(%) Ordinary income ÷ average total assets over fiscal year × 100 経常利益 ÷ 期首・期末平均総資産 × 100	2.3	3.8	10.1	11.2	11.8	
⑧ Total assets turnover ratio (times)	総資産回転率(倍) Operating revenues ÷ average total assets over fiscal year 営業収益 ÷ 期首・期末平均総資産	0.8	0.9	1.0	0.9	1.2	
⑨ Shareholders' equity turnover ratio (times)	自己資本回転率(倍) Operating revenues ÷ average shareholders' equity over fiscal year 営業収益 ÷ 期首・期末平均自己資本	3.3	3.2	3.0	2.7	2.5	
⑩ Current ratio (%)	流動比率(%) Current assets (end of fiscal year) ÷ current liabilities (end of fiscal year) × 100 流動資産(期末) ÷ 流動負債(期末) × 100	73.3	100.2	107.3	114.0	103.6	
⑪ Fixed assets to equity (%)	固定比率(%) Fixed assets (end of fiscal year) ÷ total shareholders' equity × 100 固定資産(期末) ÷ 自己資本 × 100	293.1	244.2	192.4	153.6	145.4	
⑫ Fixed assets to long-term capital (%)	固定長期適合比率(%) Total fixed assets ÷ [total shareholders' equity + non-current liabilities] × 100 固定資産合計 ÷ (自己資本 + 固定負債合計) × 100	111.7	100.6	98.6	96.2	99.8	
⑬ Liquidity in-hand (times)	手元流動性(倍) Liquidity in-hand (cash + marketable securities among the current assets) ÷ [operating revenues ÷ 12] 手元流動性(現金+流動資産中の有価証券) ÷ (営業収益 ÷ 12)	0.3	0.5	0.9	0.9	0.6	
⑭ Interest coverage ratio (times)	インタレストカバレッジ(倍) [Operating income + interest income + discounts + dividends earned] ÷ [interest income + discounts] (営業利益 + 受取利息 + 割引料 + 受取配当金) ÷ (支払利息 + 割引料)	2.4	3.9	10.5	14.2	19.0	
⑮ Dividend payout ratio (KDDI non-consolidated) (%)	配当性向(KDDI単体)(%) Annual dividend amounts ÷ Net income 年間配当金 ÷ 当期純利益	-	17.5	16.8	21.2	20.8	

3 Consolidated Financial Statements

連結財務諸表

Note: The figures in this section were assembled from the annual reports of the last five years.
注：当セクションにおける数値は、過去5年間のアニュアルレポートの数値をまとめたものです。

Years ended March 31 3月31日に終了した各年度

1 Consolidated Balance Sheets 連結貸借対照表

		Millions of yen 百万円				Millions of U.S. dollars 百万ドル	
		2002	2003	2004	2005	2006	2006
Assets	資産						
Current assets:	流動資産:						
Cash and cash equivalents	現金及び預金、有価証券	68,596	121,855	196,518	222,532	151,003	1,285
Accounts receivable	受取手形及び売掛金、未収入金	481,064	388,047	405,141	383,083	408,905	3,481
Allowance for doubtful accounts	貸倒引当金	(25,793)	(20,302)	(20,366)	(17,900)	(15,175)	(129)
Inventories	貯蔵品	97,797	55,851	63,400	48,613	38,384	326
Deferred income taxes	繰延税金資産(流動)	32,860	28,861	31,087	30,407	17,730	151
Prepaid expenses and other current assets	有価証券、その他流動資産	36,628	22,736	21,897	20,678	15,837	135
		691,152	597,048	697,677	687,413	616,684	5,249
Property, plant and equipment:	有形固定資産(電気&附帯):						
Telecommunications equipment	機械、空中線、端末、市外線路、土木、海底線各設備	2,830,078	2,925,119	2,814,602	2,619,605	3,001,891	25,555
Buildings and structures	建物、構築物	480,666	437,511	378,536	383,982	428,448	3,647
Machinery and tools	機械及び装置、車両、工具器具備品	129,927	121,912	117,533	118,564	117,078	997
Land	土地	64,334	52,513	50,331	50,286	48,423	412
Construction in progress	建設仮勘定	144,080	66,532	49,319	71,439	70,419	599
Other property, plant and equipment	その他(有形固定資産)	18,649	14,798	13,203	10,255	1,195	10
		3,667,734	3,618,385	3,423,524	3,254,131	3,667,454	31,220
Accumulated depreciation	減価償却累計額	(1,716,479)	(1,929,990)	(1,903,746)	(1,841,446)	(2,257,597)	(19,218)
		1,951,255	1,688,395	1,519,778	1,412,685	1,409,857	12,002
Investments and other assets:	投資等及び無形固定資産:						
Investments in securities	投資有価証券	65,186	54,739	36,830	31,846	49,276	420
Deposits and guarantee money	敷金、保証金	39,773	40,145	36,138	35,298	38,547	328
Intangible assets	無形固定資産	244,310	223,654	191,192	149,642	165,332	1,408
Goodwill	連結調整勘定	61,271	57,272	53,479	48,248	-	-
Deferred income taxes	繰延税金資産(固定)	50,402	20,378	13,687	23,682	103,625	882
Other assets	関係会社投資、その他の投資等	112,050	111,382	101,875	96,048	126,326	1,075
Allowance for loss on investments and other assets	貸倒引当金	(11,958)	(10,974)	(11,075)	(12,540)	(8,782)	(75)
		561,034	496,596	422,126	372,224	474,324	4,038
Total assets	資産合計	3,203,441	2,782,039	2,639,581	2,472,322	2,500,865	21,289

		Millions of yen 百万円				Millions of U.S. dollars 百万ドル	
		2002	2003	2004	2005	2006	2006
Liabilities and shareholders' equity	負債・少数株主持分・資本						
Current liabilities:	流動負債:						
Short-term loans and current portion of long-term loans	短期借入金、1年以内期限到来の固定負債	403,309	281,240	281,320	227,744	246,757	2,100
Accounts payable	買掛金、未払金	417,277	250,126	249,918	260,407	275,107	2,342
Accrued income taxes	未払法人税等	53,339	10,433	65,771	65,682	18,780	160
Accrued expenses	未払費用	24,532	19,889	16,762	9,956	10,919	93
Allowance for bonuses	賞与引当金	12,220	12,687	13,590	13,511	16,892	144
Other current liabilities	その他流動負債	32,746	21,611	23,089	25,483	26,971	230
		943,423	595,986	650,450	602,783	595,426	5,069
Non-current liabilities:	固定負債:						
Long-term loans	長期借入金	970,395	851,838	567,324	368,967	266,340	2,267
Bonds	社債	354,800	355,925	328,550	268,175	257,800	2,195
Reserve for point service program	ポイントサービス引当金	-	15,711	17,860	20,805	24,893	212
Other non-current liabilities	その他の固定負債	67,136	53,656	46,149	36,171	44,078	375
		1,392,331	1,277,130	959,883	694,118	593,111	5,049
Total liabilities	負債合計	2,335,754	1,873,116	1,610,333	1,296,901	1,188,537	10,118
Minority interests	少数株主持分	10,606	14,212	19,857	13,229	16,797	142
Shareholders' equity:	資本:						
Common stock: authorized - 7,000,000 shares Issued and outstanding - 4,240,880.38 shares	資本金	141,852	141,852	141,852	141,852	141,852	1,208
Capital surplus	資本剰余金	304,190	304,190	304,190	304,190	305,676	2,602
Retained earnings	利益剰余金	407,043	456,827	563,678	739,448	853,405	7,265
Net unrealized gains on securities	その他有価証券評価差額金	2,896	1,455	11,977	9,858	21,666	184
		855,981	904,324	1,021,697	1,195,348	1,322,599	11,259
Foreign currency translation adjustments	為替換算調整勘定	1,140	(4)	(1,645)	(1,650)	1,166	10
Treasury stock, at cost	自己株式	(40)	(9,609)	(10,661)	(31,506)	(28,234)	(240)
Total shareholders' equity	資本合計	857,081	894,711	1,009,391	1,162,192	1,295,531	11,029
Total liabilities and shareholders' equity	負債・資本合計	3,203,441	2,782,039	2,639,581	2,472,322	2,500,865	21,289

2 Consolidated Statements of Income 連結損益計算書

		Millions of yen 百万円				Millions of U.S. dollars 百万ドル	
		2002	2003	2004	2005	2006	2006
Operating revenues:	営業収益:						
Voice communications	音声伝送収入	1,767,730	1,574,509	1,468,961	1,405,096	-	-
Digital data transmission services	データ伝送収入	310,101	450,658	635,322	774,576	-	-
Leased circuits	専用収入	87,980	93,941	82,502	62,736	-	-
Telegraph and other telecommunications services	電報、その他収入	81,334	72,779	81,941	58,158	-	-
Sales of terminal equipment and other	附帯事業営業収益	586,654	593,456	577,372	619,473	-	-
Total operating revenues	営業収益計	2,833,799	2,785,343	2,846,098	2,920,039	3,060,814	26,056
Operating expenses:	営業費用:						
Sales expenses	営業費	981,240	963,250	939,147	998,403	1,047,003	8,913
Depreciation	減価償却費	408,929	378,778	359,529	341,043	328,259	2,795
Charges for use of telecommunications services of third parties	通信設備使用料	467,358	419,716	393,420	382,064	413,294	3,518
Cost of sales of terminal equipment and other	附帯事業営業費用	577,481	554,771	563,428	615,539	653,531	5,563
Other	その他	296,494	328,175	298,469	286,814	322,131	2,742
Total operating expenses	営業費用計	2,731,502	2,644,690	2,553,993	2,623,863	2,764,218	23,531
Operating income	営業利益	102,297	140,653	292,105	296,176	296,596	2,525
Other expenses (income):	営業外費用(収益):						
Interest expense	支払利息	44,068	35,891	27,762	20,949	15,682	133
Interest income	受取利息・有価証券利息	(1,077)	(735)	(595)	(701)	(1,027)	(9)
Loss (gain) on sales of securities	(含む投資)有価証券売却損益	2,986	(9,412)	5,595	(3,008)	(699)	(6)
Loss on devaluation of securities	投資有価証券評価損	720	5,270	1,438	273	695	6
(Gain) loss on sales of property, plant and equipment	固定資産売却損益	(139,544)	284	(2,028)	(205)	422	4
Gain on divestiture of PHS business	PHS事業譲渡益	-	-	-	(27,674)	-	-
Equity in loss (profit) of affiliates	持分法投資損益	(437)	(1,170)	(1,439)	(1,426)	(2,278)	(19)
Gains from forgiveness of debt	債務免除益	-	-	-	-	(1,298)	(11)
Dividend income from anonymous association	匿名組合分配金収入	-	(5,055)	(5,690)	(6,418)	(6,836)	(58)
Gain on delinquency charges from constructor	設備建設遅延損害金	(9,328)	-	-	-	-	-
Compensation for damage	損害賠償金	-	-	(2,664)	-	-	-
Gain on reversal of allowance for doubtful accounts	貸倒引当金戻入金	-	(4,227)	-	-	-	-
Cumulative effect of new method of accounting for point service program	過年度ポイントサービス引当繰入額	-	6,772	-	-	-	-
Gain on return of welfare pension funds to the Government	厚生年金基金代行部分返上益	-	-	(3,962)	-	-	-
Loss on cancellation of lease contracts	リース解約損	-	-	4,233	-	-	-
Impairment and business restructuring charges	事業構造改革費用	185,406	-	-	-	-	-
Bad debt expense for specific credits	特定債権貸倒引当金繰入額	7,550	-	-	-	-	-
Loss from cancellation of cable contracts	特定建設用機材廃棄損	687	-	-	-	-	-
Retirement benefit expenses	退職給付費用	-	-	-	-	-	-
Loss from amendments to submarine cable construction contracts	特定建設工事損失	-	678	-	-	-	-
Loss on disposal of property, plant and equipment	固定資産除却費	-	-	80,106	174	160	1
Impairment loss	減損損失	-	-	-	23,449	114,296	973
Other, net	その他営業外損益	(9,619)	1,631	(2,752)	(2,768)	(3,127)	(26)
Total other expenses	営業外費用計	81,412	29,927	100,004	2,645	115,990	988
Income before income taxes and minority interests	税金等調整前当期純利益	20,885	110,726	192,101	293,531	180,606	1,537
Income taxes:	法人税等:						
Current	当年度分	66,037	14,831	72,063	96,647	61,140	520
Deferred	繰延税額	(56,193)	35,524	(2,913)	(8,541)	(74,597)	(635)
Total income taxes	法人税等計	9,844	50,355	69,150	88,106	(13,457)	(115)
Minority interests in consolidated subsidiaries	少数株主持分利益(損失)	(1,938)	3,012	5,926	4,833	3,494	30
Net income	当期純利益	12,979	57,359	117,025	200,592	190,569	1,622

		Yen 円				U.S. dollars ドル	
		2002	2003	2004	2005	2006	2006
Per share data:	1株当たり情報:						
Net income	当期純利益	3,061	13,561	27,748	47,612	45,056	383.55
Diluted net income	潜在株式調整後当期純利益	-	-	-	47,571	45,025	383
Cash dividends	配当金額	1,790	2,095	3,600	6,900	8,000	68

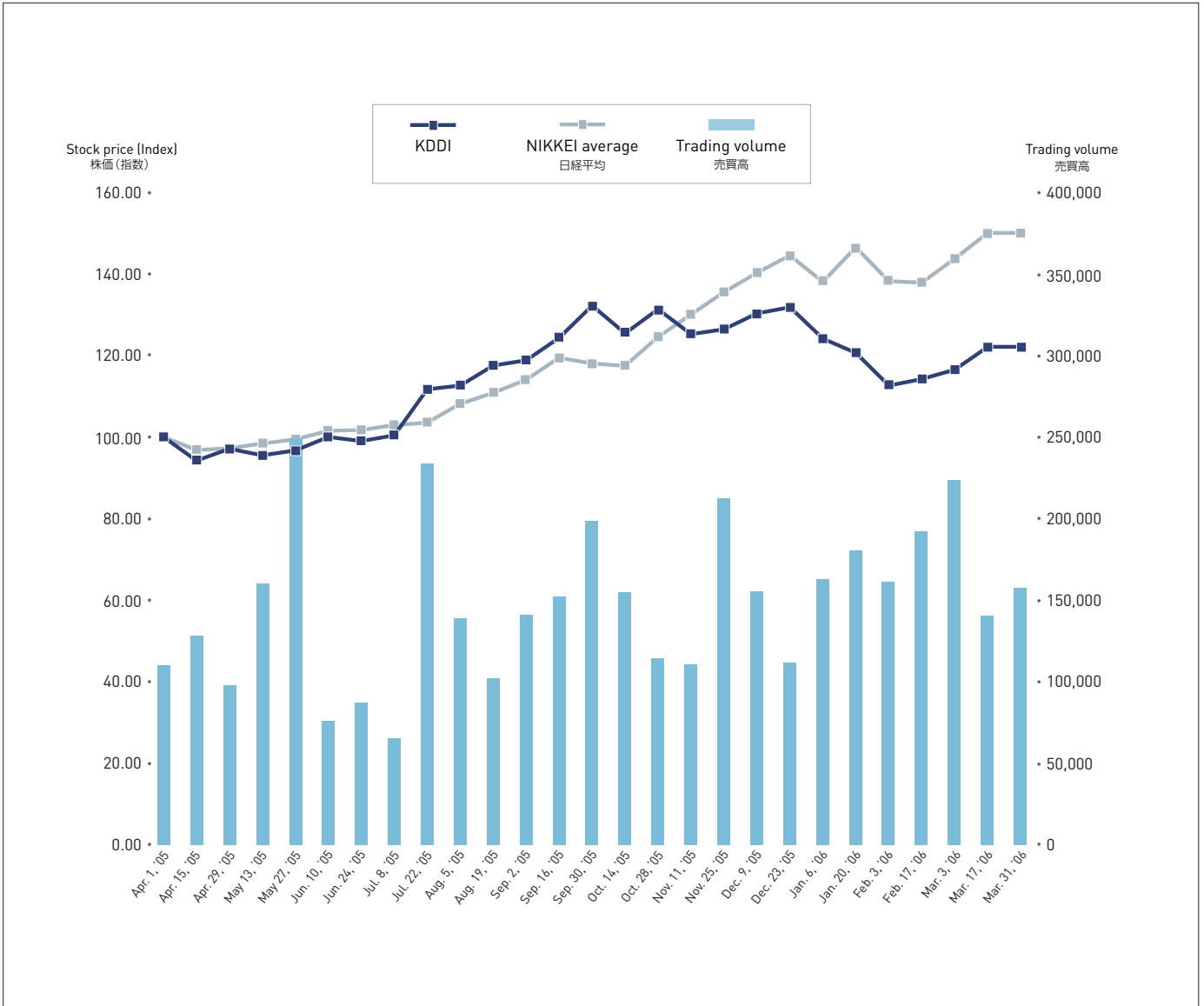
3 Consolidated Statements of Cash Flows

連結キャッシュ・フロー計算書

		Millions of yen 百万円				Millions of U.S. dollars 百万ドル	
		2002	2003	2004	2005	2006	2006
Cash flows from operating activities:	営業活動によるキャッシュ・フロー:						
Income before income taxes and minority interests	税金等調整前当期純利益	20,885	110,726	192,101	293,531	180,606	1,537
Depreciation and amortization	減価償却費	427,885	392,855	369,354	354,061	337,461	2,873
Gain on sales of property, plant and equipment	有形固定資産売却損益	(138,411)	284	(2,028)	(205)	422	4
Loss on disposal of property, plant and equipment	有形固定資産売却費	164,210	33,879	100,878	18,172	22,074	188
Impairment loss	減損損失	-	-	-	23,449	114,296	973
Increase (decrease) in allowance for doubtful accounts	貸倒引当金の増加額又は減少額	16,009	(6,294)	199	(465)	(5,642)	(48)
Increase (decrease) in reserve for retirement benefits	退職給付引当金の増加額又は減少額	2,567	7,634	(4,029)	(640)	(1,673)	(14)
Interest and dividend income	受取利息及び受取配当金	(1,790)	(1,463)	(723)	(886)	(1,494)	(13)
Interest expenses	支払利息	44,068	35,891	27,762	20,949	15,682	133
Equity in (gain) loss of affiliates	持分法による投資利益又は損失	(437)	(1,170)	(1,439)	(1,426)	(2,278)	(19)
Loss (gain) on sales of investment securities	投資有価証券売却損益	-	-	5,595	(3,008)	(699)	(6)
Investment securities write-off	投資有価証券評価損	720	5,270	1,438	273	695	6
Gain on the divestiture of PHS business	PHS事業譲渡益	-	-	-	(27,674)	-	-
Income in reserve for point services	ポイントサービス引当金の増加額	-	15,711	2,149	3,698	4,088	35
Changes in assets and liabilities:	資産および負債の増減:						
(Increase) decrease in prepaid pension cost	前払年金費用の増加額又は減少額	(7,636)	(4,314)	4,856	(1,916)	(1,534)	(13)
(Increase) decrease in notes and accounts receivable	売上債権の増加額又は減少額	71,305	92,343	(21,360)	(3,840)	(6,863)	(58)
(Increase) decrease in inventories	たな卸資産の増加額又は減少額	12,821	50,214	(10,016)	10,466	10,872	93
Increase (decrease) in notes and accounts payable	仕入債務の増加額又は減少額	(85,763)	(97,330)	(7,763)	(12,256)	24,424	208
Other, net	その他	609	(15,157)	9,982	2,116	5,916	49
Subtotal	小計	527,042	619,079	666,956	674,399	696,353	5,928
Interest and dividend income received	利息及び配当金の受取額	1,759	2,881	1,170	1,929	2,281	19
Interest expenses paid	利息の支払額	(45,207)	(37,298)	(28,891)	(22,233)	(16,348)	(139)
Income taxes paid	法人税等の支払額	(23,062)	(57,775)	(16,537)	(115,419)	(106,755)	(909)
Net cash provided by operating activities	営業活動によるキャッシュ・フロー計	460,532	526,887	622,698	538,676	575,531	4,899
Cash flows from investing activities:	投資活動によるキャッシュ・フロー:						
Payments for purchase of property, plant and equipment	有形固定資産の取得による支出	(276,464)	(159,536)	(197,594)	(271,926)	(311,614)	(2,653)
Proceeds from sale of property, plant and equipment	有形固定資産の売却による収入	201,880	23,911	4,898	1,466	1,953	17
Payments for other intangible assets	無形固定資産の取得による支出	(82,527)	(84,607)	(48,131)	(56,035)	(87,665)	(746)
Acquisition of investment securities	投資有価証券の取得による支出	(10,339)	(1,023)	(867)	(6,085)	(413)	(4)
Proceeds from sale of investment securities	投資有価証券の売却による収入	1,505	1,755	29,128	10,282	3,336	28
Payments for investment in affiliates	関係会社への投資による支出	(570)	(333)	(893)	(5,395)	(28,669)	(244)
Proceeds from sale of subsidiaries	子会社株式の売却による収入	-	11,315	-	-	-	-
Proceeds from the divestiture of PHS business	PHS事業譲渡による収入	-	-	-	206,234	-	-
Increase in long-term prepayment	長期前払費用の増加による支出	(15,532)	(14,538)	(9,121)	(14,058)	(13,648)	(116)
Other, net	その他	12,115	1,504	4,115	(991)	797	7
Net cash used in investing activities	投資活動によるキャッシュ・フロー計	(169,932)	(221,552)	(218,465)	(136,508)	(435,923)	(3,711)
Cash flows from financing activities:	財務活動によるキャッシュ・フロー:						
Increase (decrease) in short-term loans	短期借入金の増加額又は減少額	(36,114)	3,221	(1,501)	(1,351)	(543)	(5)
Proceeds from issuance of long-term loans	長期借入れによる収入	129,986	142,855	8,000	-	-	-
Repayment of long-term loans	長期借入金の返済による支出	(396,362)	(357,459)	(284,787)	(293,330)	(216,530)	(1,843)
Repayment of long-term accounts payable	長期未払金の返済による支出	(18,758)	(19,205)	(7,029)	(5,935)	(2,583)	(23)
Proceeds from bond issue	社債の発行による収入	-	21,500	18,000	-	49,973	424
Payment for redemption of bonds	社債の償還による支出	(30,000)	(25,000)	(50,375)	(15,375)	(60,375)	(514)
Payments for acquisition of treasury stocks	自己株式の取得による支出	-	(9,567)	(1,277)	(24,436)	(262)	(2)
Dividends paid	配当金の支払額	(7,206)	(7,649)	(10,201)	(24,594)	(29,552)	(249)
Payments received from minority shareholders	少数株主からの払込額	407	103	1,166	164	242	2
Other, net	その他	134	(162)	(907)	(11,201)	2,695	23
Net cash provided (used) in financing activities	財務活動によるキャッシュ・フロー計	(357,913)	(251,363)	(328,911)	(376,058)	(256,935)	(2,187)
Translation adjustments on cash and cash equivalents	現金及び現金同等物に係る換算差額	1,160	(713)	(668)	(96)	1,146	10
Net increase (decrease) in cash and cash equivalents	現金及び現金同等物の増加額又は減少額	(66,153)	53,259	74,654	26,014	(116,181)	(989)
Cash and cash equivalents at beginning of year	現金及び現金同等物の期首残高	134,670	68,596	121,855	196,518	222,532	1,894
Increase in cash and cash equivalents due to merger and subsidiaries newly consolidated	合併及び新規連結子会社の現金及び現金同等物の増加額	133	-	9	-	44,722	381
(Decrease) in cash and cash equivalents due to deconsolidation of subsidiaries	連結範囲変更に伴う現金及び現金同等物の減少額	(54)	-	-	-	(70)	(1)
Cash and cash equivalents at end of year	現金及び現金同等物の期末残高	68,596	121,855	196,518	222,532	151,003	1,285

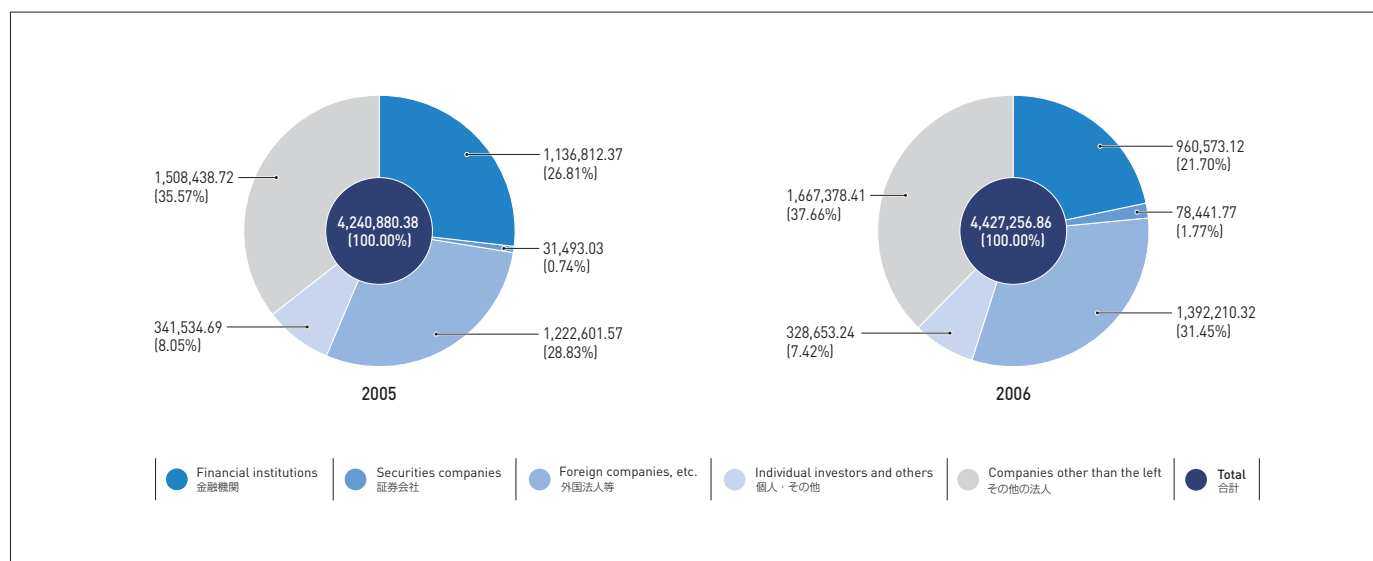
1 Stock Prices and Trends of Stock Transactions

株価推移



② Change in Number of Owned Shares by Shareholder Type 所有者別株式数の推移

		2002	2003	2004	2005	2006
Financial institutions	金融機関	1,337,948.55 31.55%	1,449,739.27 34.19%	1,300,003.29 30.65%	1,136,812.37 26.81%	960,573.12 21.70%
Securities companies	証券会社	26,157.33 0.62%	19,693.65 0.46%	35,053.80 0.83%	31,493.03 0.74%	78,441.77 1.77%
Foreign companies, etc.	外国法人等	570,777.69 13.46%	782,910.58 18.46%	1,011,400.86 23.85%	1,222,601.57 28.83%	1,392,210.32 31.45%
Individual investors and others	個人・その他	428,875.06 10.11%	369,974.51 8.72%	334,255.94 7.88%	341,534.69 8.05%	328,653.24 7.42%
Companies other than the above	その他の法人	1,877,121.75 44.26%	1,618,562.37 38.17%	1,560,166.49 36.79%	1,508,438.72 35.57%	1,667,378.41 37.66%
Total	合計	4,240,880.38 100.00%	4,240,880.38 100.00%	4,240,880.38 100.00%	4,240,880.38 100.00%	4,427,256.86 100.00%



3 Changes in Total Number of Shares Issued and Outstanding and Capital 発行済株式総数、資本金等の推移

Date 年月日	Total number of shares issued and outstanding 発行済株式総数		Capital 資本金		Capital surplus 資本剰余金	
	Increase (shares) 増減(株)	Balance (shares) 残高(株)	Increase (millions of yen) 増減額(百万円)	Balance (millions of yen) 残高(百万円)	Increase (millions of yen) 増減額(百万円)	Balance (millions of yen) 残高(百万円)
Mar. 3, 1998 1998年3月31日 1)	100,000.00	2,274,442.00	19,230	72,635	19,230	87,920
Sep. 30, 2000 2000年9月30日 2)	123,448.00	2,397,890.00	60,002	132,637	60,002	147,922
Oct. 1, 2000 2000年10月1日 3)	1,345,260.60	3,743,150.60	6,726	139,363	115,780	263,702
Mar. 31, 2001 2001年3月31日 4)	497,729.78	4,240,880.38	2,489	141,851	40,394	304,096
Sep. 26, 2001 2001年9月26日 5)	-	4,240,880.38	-	141,851	94	304,190
Jun. 1, 2006 2006年1月1日 6)	186,376.48	4,427,256.86	-	141,852	1,486	305,676

Notes:

- 1) Allocation of new shares to Kyocera Corporation
Number of shares issued: 100,000 shares
Price of shares issued: 384,600 yen
Price of capitalization: 192,300 yen
- 2) Allocation of new shares to Toyota Motor Corporation
Number of shares issued: 123,448 shares
Price of shares issued: 972,100 yen
Price of capitalization: 486,050 yen
- 3) Merged with KDD Corporation and IDO CORPORATION
Merger ratio
DDI CORPORATION : KDD CORPORATION
9.21 : 1
DDI CORPORATION : IDO CORPORATION
29 : 1
- 4) Made au CORPORATION a 100%-owned subsidiary of KDDI CORPORATION through share exchange
Exchange ratio
KDDI CORPORATION : au CORPORATION
1,000 : 2,015
- 5) Merged with KDD (Tokyo Central) Sales Inc., KDD (Tokyo South) Sales Inc., KDD (Tokyo West) Sales Inc. and KDD (Osaka) Sales Inc.
- 6) Issued new shares upon merger with POWEREDCOM Inc.

注:

- 1) 京セラ株式会社に対する有償第三者割当
発行数: 100,000株
発行価額: 384,600円
資本組入額: 192,300円
- 2) トヨタ自動車株式会社に対する有償第三者割当
発行数: 123,448株
発行価額: 972,100円
資本組入額: 486,050円
- 3) KDD株式会社及び日本移动通信株式会社との合併
合併比率
DDI CORPORATION : KDD CORPORATION
9.21 : 1
DDI CORPORATION : IDO CORPORATION
29 : 1
- 4) 株式会社auとの株式交換
株式交換比率
KDDI CORPORATION : au CORPORATION
1,000 : 2,015
- 5) 株式会社KDD販売東京中央、株式会社KDD販売西東京、株式会社KDD販売南東京及び株式会社KDD販売大阪の吸収合併
- 6) 株式会社パワードコムとの合併による新株式発行