Financial Data 財務関連データ

連結

1. Year Ended March 2005 (New Treatment Standard)

- (1) Beginning with the year ended March 2005, differentiation between "voice communications" and "digital data transmission services and other" within telecommunications business operating
- revenues has been eliminated. In this document, these results are provided as reference for the consolidated results only.

 (2) The name of the former "BBC & Solutions Business" has been changed to "Fixed-line Business." In addition, beginning this year the results from KDDI Network & Solutions Inc. (KNSL), which was launched in November 2004, are consolidated with the fixed-line business. For the purpose of comparison, the results for the year ended March 2004 are also presented using this new treatment standard.
- (3) Beginning from the year ended March 2005, the Pocket business has been transferred and is not included in the consolidated results.
- (4) As part of business segment integration with the financial statement, beginning from the year ended March 2005, transactions between the au and fixed-line segments in the KDDI single-base results are handled as cross-trades between sales/expenses. (Previously they were commuted and listed as "minus" in the expenses column.) For the purpose of comparison, the results for the year ended March 2004 have also been presented using this new treatment standard. There are no effects on operating profits as a result of this change.
- (5) As part of business segment integration with the financial statement, beginning from the year ended March 2005, the results from the TU-KA business and "Other Business" were changed from simple totals for each company to consolidated values. For the purpose of comparison, the results for the year ended March 2004 are also presented using this new treatment standard.
- 2. Handling of the Year Ended March 2001

The consolidated results are calculated by simply adding up the old KDD and IDO results for the first half of the year ended March 2001. The AU Business results and the Fixed-line Business results are also calculated by simply adding up the old IDO and KDD results respectively.

1.2005年3月期(新基準)

- 1) 2005年3月期より、会計上において電気通信営業収益の「音声伝送」「データ伝送」等の区分は行っておりません。当資料では、これらの実績を連結のみ参考のため掲載しております。
- 2) 旧「BBCソリューション事業」は「固定通信事業」へ名称が変更となりました。また、2004年11月に発足した「KDDIネットワーク&ソリューションズ」(KNSL)について、固定通信事業に連結しており、比 較のため2004年3月期に遡及して同基準にて表示しています。
- 3) 2005年3月期下期より、ポケット事業は事業譲渡により連結から除外しております。
- 4) 2005年3月期より、決算短信とのセグメント統一に伴い、KDDI単体内の8U/固定のセグメント間取引を売上/費用の両建てとしております(従来は費用のマイナスへ振り替えて表示しておりました)。 2004年3月期についても比較のために新基準にて表示しております。なお本変更に伴う営業利益への影響はでざいません。
- 5) 2005年3月期より決算短信とのセグメント統一に伴い、ツーカー事業並びにその他事業については各社の単純合算から連結値に変更となりました。2004年3月期についても比較のために新基準にて 表示しております。
- 2 2001年3月期の取り扱い

連結の数値に関して、IBKDD、IDOの2001年3月期上期の数値を単純合算しております。また、au事業についてはIDOの数値を、固定通信事業についてはKDDの数値をそれぞれ同様に単純合算しています。

Consolidated

Years ended March 31 3月31日に終了した各年度

				Millions of yen 百万円			Millions of U.S. dollars 百万ドル
		2001	2002	2003	2004	2005	2005
Operating revenues	営業収益	2,816,381	2,833,799	2,785,343	2,846,098	2,920,039	27,191
Telecommunications business	電気通信事業営業収益	2,192,637	2,247,145	2,191,887	2,268,726	2,300,566	21,423
Voice communications	音声伝送	1,871,737	1,767,730	1,574,509	1,468,961	1,405,096	13,084
Digital data transmission services and other	データ伝送等	320,900	479,415	617,378	799,765	895,470	8,338
Other business	附带事業営業収益	623,744	586,654	593,456	577,372	619,473	5,768
Operating income	営業利益	98,794	102,297	140,653	292,105	296,176	2,758
Ordinary income	経常利益	59,570	78,756	113,211	274,548	286,344	2,666
Extraordinary income (loss)	特別損益	6,498	(57,871)	(2,485)	(82,447)	7,187	67
Net income	当期純利益	21,668	12,979	57,359	117,025	200,592	1,868
Free cash flows	フリー・キャッシュ・フロー	(170,002)	290,600	305,335	404,232	402,167	3,745
EBITDA	EBITDA	513,853	544,805	563,491	688,027	664,255	6,185
Operating income margin	売上高営業利益率	3.5%	3.6%	5.0%	10.3%	10.1%	10.1%
Ordinary income margin	売上高経常利益率	2.1%	2.8%	4.1%	9.6%	9.8%	9.8%
EBITDA margin	EBITDAマージン	18.2%	19.2%	20.2%	24.2%	22.7%	22.7%



2 au Business

au事業

Years ended March 31 3月31日に終了した各年度

				Millions of yen 百万円			Millions of U.S. dollars 百万ドル
		2001	2002	2003	2004	2005	2005
Operating revenues Sales outside the group Telecommunications business Voice communications Digital data transmission services and othe Other business Sales within the group Operating income Ordinary income Extraordinary income (loss) Net income	営業収益 グループ外売上 電気通信事業 音声伝送 アータ伝送等 附帯事業 セグメント間売上 営業利益 経常利益 特別損益 当期終利益 特別損益	1,373,428 - 1,024,480 943,088 81,392 348,948 - 33,361 20,246 (935) 6,976	1,524,554 - 1,155,657 928,833 226,824 368,897 - 57,396 52,952 (155,071) (58,713)	1,626,273 - 1,197,244 844,225 353,019 429,029 - 53,786 41,815 (4,250) 21,005	1,831,786 1,817,333 1,367,038 ————————————————————————————————————	2,092,702 2,067,843 1,558,404 - 509,439 24,859 273,106 269,907 (68) 161,157	19,487 19,255 14,512 - 4,744 231 2,543 2,513 (1) 1,501
Free cash flows EBITDA	フリー・キャッシュ・フロー EBITDA	(124,400) 216,620	15,643 269,127	96,571 245,092	207,251 437,651	132,561 481,387	1,234 4,483
Operating income margin Ordinary income margin EBITDA margin	売上高営業利益率 売上高経常利益率 EBITDAマージン	2.4% 1.5% 15.8%	3.8% 3.5% 17.7%	3.3% 2.6% 15.1%	13.1% 12.5% 23.9%	13.1% 12.9% 23.0%	

Note: From the year ended March 2001 to the year ended March 2003, the results are calculated according to the previous treatment standard. 注:2001年3月期から2003年3月期の数値は旧基準で計算されたものです。

3 Fixed-line Business (Formerly BBC and Solutions Business)

固定通信事業(旧:BBC&ソリューション事業)

Years ended March 31 3月31日に終了した各年度

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				Millions of yen 百万円			Millions of U.S. dollars 百万ドル
		2001	2002	2003	2004	2005	2005
Operating revenues Sales outside the group Telecommunications business Voice communications Digital data transmission services and Other business Sales within the group Operating income Ordinary income Extraordinary income (loss) Net income	営業収益 グループ外売上 電気通信事業 音声伝送 Other データ伝送等 附帯事業 セグメント間売上 営業利益 経常利益 特別損益 当期純利益	711,456 - 671,520 477,574 193,946 39,936 - 67,484 67,025 (917) 38,396	651,929 	601,874 - 556,047 371,248 184,799 45,827 - 60,290 60,359 (3,071) 32,264	623,104 529,119 484,512 - 44,607 93,984 16,421 15,916 (74,466) (29,935)	596,041 494,729 451,632 - 43,096 101,312 (310) (370) (18,118) (4,413)	
Free cash flows EBITDA	フリー・キャッシュ・フロー EBITDA	(20,900) 202,969	55,485 157,467	116,927 176,809	68,559 112,402	(3,066) 87,494	(29) 815
Operating income margin Ordinary income margin EBITDA margin	売上高営業利益率 売上高経常利益率 EBITDAマージン	9.5% 9.4% 28.5%	4.7% 3.8% 24.2%	10.0% 10.0% 29.4%	2.6% 2.6% 18.0%	-0.1% -0.1% 14.7%	-0.1% -0.1% 14.7%

Note: From the year ended March 2001 to the year ended March 2003, the results are calculated according to the previous treatment standard. 注:2001年3月期から2003年3月期の数値は旧基準で計算されたものです。

4 TU-KA Business

ツーカー事業

Years ended March 31 3月31日に終了した各年度

			I	Millions of yen 百万円			Millions of U.S. dollars 百万ドル
		2001	2002	2003	2004	2005	2005
Operating revenues Sales outside the group Telecommunications business Voice communications Digital data transmission services and Other business Sales within the group Operating income Ordinary income Extraordinary income (loss)	附帯事業 セグメント間売上 営業利益 経常利益 特別損益	368,997 	358,260 - 286,278 283,717 2,560 71,982 - 3,784 (2,178)	318,070 - 255,412 234,981 20,431 62,658 - 6,200 144 (1,713)	274,329 267,929 223,040 - 44,890 6,400 16,304 11,385 1,104	231,396 225,682 192,649 - 33,034 5,714 18,431 15,209 (184)	2,155 2,102 1,794 - 308 53 172 142 (2) 98
Net income	当期純利益	2,171	(3,276)	(3,227)	8,043	10,541	98
Free cash flows EBITDA	フリー・キャッシュ・フロー EBITDA	(80,882) 58,320	14,831 63,400	52,137 66,471	54,951 72,097	58,075 66,811	541 622
Operating income margin Ordinary income margin EBITDA margin	売上高営業利益率 売上高経常利益率 EBITDAマージン	2.3% 1.0% 15.8%	1.1% (0.6%) 17.7%	1.9% 0.0% 20.9%	5.9% 4.1% 26.3%	8.0% 6.6% 28.9%	8.0% 6.6% 28.9%

Note: From the year ended March 2001 to the year ended March 2003, the results are calculated according to the previous treatment standard. 注:2001年3月期から2003年3月期の数値は旧基準で計算されたものです。

5 Pocket (PHS) Business

ポケット事業

Years ended March 31 3月31日に終了した各年度

Years ended March 31 3月31日に終了した各年度

1,565

1.2%

0.9%

15

1.2%

0.9%

				Millions of yen 百万円			Millions of U.S. dollars 百万ドル
		2001	2002	2003	2004	2005	2005
Operating revenues	営業収益	251,883	211,008	197,579	184,017	86,873	809
Telecommunications business	電気通信事業収益	237,344	195,870	181,991	168,407	77,202	719
Other business	附带事業収益	14,539	15,138	15,588	15,609	9,670	90
Operating income	営業利益	(12,898)	6,659	20,267	21,093	5,476	51
Ordinary income	経常利益	(17,742)	3,035	17,742	19,010	4,910	46
Extraordinary income (loss)	特別損益	(376)	11,678	(649)	(771)	(702)	(7)
Net income	当期純利益	(18,190)	14,658	17,030	19,064	4,002	37
Free cash flows	フリー・キャッシュ・フロー	11,791	14,429	43,015	47,206	20,902	195
EBITDA	EBITDA	49,893	47,548	62,248	61,363	24,595	229
Operating income margin	売上高営業利益率	(5.1%)	3.2%	10.3%	11.5%	6.3%	6.3%
Ordinary income margin	売上高経常利益率	(7.0%)	1.4%	9.0%	10.3%	5.7%	5.7%
EBITDA margin	EBITDAマージン	19.8%	22.5%	31.5%	33.3%	28.3%	28.3%

Note: The Pocket (PHS) Business results for the fiscal year ended March 2005 are the first half of the year results due to the transfer in October 2004. 注:ポケット事業については2004年10月の事業譲渡により2005年3月期は上期実績の数値です。

Other Business その他事業

Millions of yen 百万円 Millions of U.S. dollars 百万ドル 2001 2002 2003 2004 2005 2005 **Operating revenues** 営業収益 316,369 276,974 196,656 80,371 **758** 81,381 Telecommunications business 雷気通信事業収益 73,466 101,692 96,496 Other business 242,903 175,282 100,160 附帯事業収益 Sales outside the group グループ外売上 50,680 46,399 432 Sales within the group セグメント間売上 29,691 34,982 326 **Operating income** 4,063 (1,002)951 営業利益 (465)545 9 **Ordinary income** 経常利益 (15,010)5,109 (5,415)921 719 **Extraordinary income (loss)** 特別損益 (11,910)(12,921)(3,007)(4,058)2,093 19

(31,318)

Note: From the year ended March 2001 to the year ended March 2003, the results are calculated according to the previous treatment standard. 注:2001年3月期から2003年3月期の数値は旧基準で計算されたものです。

当期純利益

売上高営業利益率

売上高経常利益率

Notes to "Performance Trends by Business Segment"

Operating income margin (%) Ordinary income margin (%) Free cash flows

Operating income margin

Ordinary income margin

Net income

Operating income ÷ operating revenues × 100 Ordinary income ÷ operating revenues × 100 Cash flow from operations + cash flow from investment Operating income + depreciation expenses + expense of fixed asset retirement

EBITDA margin (%) EBITDA ÷ operating revenues × 100

事業セグメント別業績推移に関する注記。

売上高営業利益率(%) 営業利益÷営業収益×100 売上高経常利益率(%) 経常利益÷営業収益×100

(9,868)

フリー・キャッシュ・フロー

(11,578)

1.5%

1.8%

営業活動によるキャッシュ・フロー+投資活動によるキャッシュ・フロー 営業利益+減価償却費+固定資産除却費

(3,439)

0.7%

1.1%

EBITDAマージン (%)

EBITDA÷営業収益×100

1 Capital Expenditure (Cash Basis)

設備投資額(支払ベース)

					Years ended Ma	arch 31 3月31日	日に終了した各年度	
				Millions of yen 百万円			Millions of U.S. dollars 百万ドル	
		2001	2002	2003	2004	2005	2005	
Consolidated	連結	560,174	374,522	246,200	253,257	342,391	3,188	
au Business	au事業	318,108	226,350	167,300	161,181	233,501	2,174	
Fixed-line Business	固定通信事業	116,700	86,400	40,800	55,126	86,605	806	
TU-KA Business	ツーカー事業	102,241	39,176	16,200	14,713	7,653	71	
Pocket (PHS) Business	ポケット事業	33,948	17,050	11,700	12,909	5,044	47	

2 Depreciation Expe	nses		減価	面償却費			
					Years ended M	arch 31 3月31	日に終了した各年度
				Millions of yen 百万円			Millions of U.S. dollars 百万ドル
		2001	2002	2003	2004	2005	2005
Consolidated	連結	407,615	423,981	388,968	365,700	349,907	3,258
au Business	au事業	173,707	199,380	175,968	184,857	201,657	1,878
Fixed-line Business	固定通信事業	123,882	122,850	105,397	83,914	78,719	733
TU-KA Business	ツーカー事業	49,149	59,237	59,979	53,827	46,645	434
Pocket (PHS) Business	ポケット事業	61,512	38,890	39,583	38,707	18,659	174

3 Balance of Interest-Bearing Debt 有利子負債残高								
						Years ended Ma	arch 31 3月31	日に終了した各年度
					Millions of yen 百万円			Millions of U.S. dollars 百万ドル
			2001	2002	2003	2004	2005	2005
Consolidated	連結	:	2,097,627	1,746,784	1,497,020	1,179,764	864,627	8,051
(After deduction of cash and cash equivalents	(現預金控除後)		1,962,957	1,678,188	1,375,615	983,246	642,095	5,979

Note: The figures of the first half of the year ended March 31, 2001 are those for DDI prior to its merger. 注: 2001年3月上期の数値は、合併前のDDIの数値となっています。

- Yen 円	arch 31 3月31日に終了した各年原
	U.S. dollars ドル
2001 2002 2003 20	004 2005 2005
① Shareholders' equity per share (yen and U.S. dollars) Shareholders' equity per share (yen and U.S. dollars) Shareholders' equity + total number of shares issued and outstanding at end of fiscal year 自己資本・期末発行済み株式数	278,170 2,566
Years ended Ma	arch 31 3月31日に終了した各年度
	2004 2005
② Equity ratio (%) 自己資本比率 (%) 23.2 26.8 3 Shareholders' equity ÷ total assets 自己資本÷総資産	32.2 38.2 47.0
Years ended Ma	arch 31 3月31日に終了した各年度
2001 2002 20	003 2004 2005
③ D/E ratio (%) D/E ratio (%) 248 204 Interest-bearing debt ÷ shareholders' equity 有利子負債十自己資本	167 117 74
Years ended Ma	arch 31 3月31日に終了した各年原
2001 2002 20	003 2004 2005
④ ROE (%) 自己資本利益率(%) 2.5 1.5 Net income ÷ average shareholders' equity over fiscal year 当期純利益÷期首・期末平均自己資本	6.5 12.3 18.5
Years ended Ma	arch 31 3月31日に終了した各年度
Yen 円	U.S. dollars ドル
2001 2002 2003 20	004 2005 2005
⑤ EPS (yen and U.S. dollars) Net income ÷ average number of shares issued and outstanding over fiscal year 当期終利益÷期首・期末平均株式数	
	arch 31 3月31日に終了した各年店
2001 2002 20	2004 2005
2001 2002 20	
2001 2002 20 2005	2003 2004 4.7 10.8 11.6
②001 2002 2006 Ratio of operating income to total assets (%) 総資産営業利益率(%) 3.1 3.0 Operating income ÷ average total assets over fiscal year × 100 営業利益・期首・期末平均総資産×100	2004 2005 4.7 10.8 11.6 arch 31 3月31日に終了した各年8
(6) Ratio of operating income to total assets (%) 総資産営業利益率(%) 3.1 3.0 Operating income ÷ average total assets over fiscal year × 100 営業利益・期首・期末平均総資産×100 Years ended Min 2001 2002 2001 2001 2002 2001	2003 2004 2005 4.7 10.8 11.6 arch 31 3月31日に終了した各年期 2003 2004 2005
(6) Ratio of operating income to total assets (%) 総資産営業利益率 (%) 3.1 3.0 Operating income ÷ average total assets over fiscal year × 100 営業利益・期首・期末平均総資産×100 Years ended Min 2001 2002 2001 2001 2002 2001 2002 2001 2002 2001 2002 2001 2002 2001 2001 2002 2001 2002 2001 2001 2001 2002 2001	2004 2005 4.7 10.8 11.6 arch 31 3月31日に終了した各年8
● Ratio of operating income to total assets (%) Operating income ÷ average total assets over fiscal year × 100 営業利益÷期首・期末平均総資産×100 Years ended Maximum	2003 2004 2005 4.7 10.8 11.6 arch 31 3月31日に終了した各年月 003 2004 2005 3.8 10.1 11.2
(6) Ratio of operating income to total assets (%) 総資産営業利益率 (%) というでは、 2001 2002 2002 2009 では、 2001 2002 2003 では、 2001 2003 2003 では、 2001 2003 2003 では、 2001 2003 2003 2003 では、 2001 2003 2003 2003 2003 2003 2003 2003	2004 2005 4.7 10.8 11.6 arch 31 3月31日に終了した各年8 2003 2004 2005 3.8 10.1 11.2
(B) Ratio of operating income to total assets (%) 投資産営業利益率 (%) 公業利益・期首・期末平均総資産×100 Years ended Miles (%) のPrating income to total assets over fiscal year × 100 営業利益・期首・期末平均総資産×100 Years ended Miles (%) のTdinary income to total assets (%) のTdinary income ÷ average total assets over fiscal year × 100 経済利益・期首・期末平均総資産×100 Years ended Miles (%) のTdinary income ÷ average total assets over fiscal year × 100 経済利益・期首・期末平均総資産×100 Years ended Miles (%) のTdinary income ÷ average total assets over fiscal year × 100 経済利益・期首・期末平均総資産×100 Years ended Miles (%) ないまままままままままままままままままままままままままままままままままままま	2003 2004 2005 4.7 10.8 11.6 arch 31 3月31日に終了した各年月 003 2004 2005 3.8 10.1 11.2

			Years ended March 31		3月31日に終了した各年原	
		2001	2002	2003	2004	2005
Shareholders' equity turnover ratio (times) Operating revenues ÷ average shareholders' equity over fiscal year	自己資本回転率(倍) 営業収益÷期首・期末平均株主資本	4.2	3.3	3.2	3.0	2.7
			Years en	ded March 31	3月31日に約	冬了した各年度
		2001	2002	2003	2004	2005
① Current ratio (%) Current assets (end of fiscal year) ÷ current liabilities (end of fiscal year) × 100	流動比率 (%) 流動資産 (期末)÷流動負債 (期末)×100	76.7	73.3	100.2	107.3	114.0
			Years en	ded March 31	3月31日に#	冬了した各年度
		2001	2002	2003	2004	2005
① Fixed assets to equity (%) Fixed assets (end of fiscal year) ÷ total shareholders' equity × 100	固定比率(%) 固定資産(期末)÷資本合計×100	329.5	293.1	244.2	192.4	153.6
			Years en	ded March 31	3月31日に約	871,た各年度
		2001	2002	2003	2004	2005
② Fixed assets to long-term capital (%) Total fixed assets ÷ (total shareholders' equity + non-current liabilities) × 100	固定長期適合比率(%) 固定資産合計÷(資本合計+固定負債合計)×100	110.8	111.7	100.6	98.6	96.2
				ded March 31		
		2001	2002	2003	2004	2005
(3) Liquidity in-hand (times) Liquidity in-hand (cash + marketable securities among the current assets) ÷ (operating revenues ÷ 12)	手元流動性(倍) 手元流動性(現預金+流動資産中の有価証券)÷(営業収益÷12)	0.7	0.3	0.5	0.8	1.2
			Vaare an	ded March 31	282100-	9フ 七夕左岸
		2001	2002	2003	2004	2005
■ Interest coverage ratio (times) (Operating income + interest income · discounts + dividends earned) ÷ (interest income · discounts) (Operating income + interest income · discounts + dividends earned) ÷ (interest income · discounts) (Operating income + interest income · discounts) (Operating income - interest income · discounts)	- インタレストカバレッジ(倍) (営業利益+受取利息・割引料+受取記当金)÷(支払利息・割引料)	2.2	2.4	3.9	10.5	14.2
(-F	- Politicalities - Vergens pair 1923/111/					
			Va=== ==	dod March Od	00000	
		2001	Years en	ded March 31	3月31日に約	終了した各年度 2005

Note: 1) The figures in this section were assembled from the annual reports of the last five years.
2) The figures of the first half of the year ended March 31, 2001 are those for DDI prior to its merger.
注: 1) 当セクションにおける数値は、過去5年間のアニュアルレポートの数値をまとめたものです。
2) 2001年3月上期の数値は、合併前のDDIの数値となっています。

1 Consolidated Balance Sheets

連結貸借対照表

Years ended March 31 3月31日に終了した各名										
				Millions of yen 百万円			Millions of U.S. dollars 百万ドル			
		2001	2002	2003	2004	2005	2005			
Assets	資産									
Current assets:	流動資産:									
Cash and cash equivalents	現金及び預金、有価証券	134,670	68,596	121,855	196,518	222,532	2,072			
Accounts receivable	受取手形及び売掛金、未収入金	547,202	481,064	388,047	405,141	383,083	3,567			
Allowance for doubtful accounts	貸倒引当金	(13,473)	(25,793)	(20,302)	(20,366)	(17,900)	(167)			
Inventories	貯蔵品	110,044	97,797	55,851	63,400	48,613	453			
Deferred income taxes	繰延税金資産 (流動)	12,381	32,860	28,861	31,087	30,407	283			
Prepaid expenses and other current assets	有価証券、その他流動資産	63,605	36,628	22,736	21,897	20,678	193			
		854,429	691,152	597,048	697,677	687,413	6,401			
Property, plant and equipment:	有形固定資産(電気&附帯):									
Telecommunications equipment	機械設備、空中線設備、端末設備、市外線路設備、土木設備、海底線設備	3,079,812	2,830,078	2,925,119	2,814,602	2,619,605	24,393			
Buildings and structures	建物、構築物	540,528	480,666	437,511	378,536	383,982	3,576			
Machinery and tools	機械及び装置、車両、工具器具備品	133,640	129,927	121,912	117,533	118,564	1,104			
Land	土地	88,249	64,334	52,513	50,331	50,286	468			
Construction in progress	建設仮勘定	127,211	144,080	66,532	49,319	71,439	665			
Other property, plant and equipment	その他(有形固定資産)	15,440	18,649	14,798	13,203	10,255	96			
		3,984,880	3,667,734	3,618,385	3,423,524	3,254,131	30,302			
Accumulated depreciation	減価償却累計額	(1,739,812)	(1,716,479)	(1,929,990)	(1,903,746)	(1,841,446)	(17,147)			
		2,245,068	1,951,255	1,688,395	1,519,778	1,412,685	13,155			
Investments and other assets:	投資等及び無形固定資産:									
Investments in securities	投資有価証券	62,061	65,186	54,739	36,830	31,846	297			
Deposits and guarantee money	敷金、保証金	41,691	39,773	40,145	36,138	35,298	329			
Intangible assets	無形固定資産	261,727	244,310	223,654	191,192	149,642	1,393			
Goodwill	連結調整勘定	65,982	61,271	57,272	53,479	48,248	449			
Deferred income taxes	繰延税金資産 (固定)	15,355	50,402	20,378	13,687	23,682	221			
Other assets	関係会社投資、その他の投資等	101,205	112,050	111,382	101,875	96,048	894			
Allowance for loss on investments and other assets	貸倒引当金	(8,154)	(11,958)	(10,974)	(11,075)	(12,540)	(117)			
		539,867	561,034	496,596	422,126	372,224	3,466			
Total assets	資産合計	3,639,364	3,203,441	2,782,039	2,639,581	2,472,322	23,022			

					Years ended M	arch 31 3月31	日に終了した各年度
				Millions of yen 百万円			Millions of U.S. dollars 百万ドル
		2001	2002	2003	2004	2005	2005
Liabilities and shareholders' equity	負債·少数株主持分·資本						
Current liabilities:	流動負債:						
Short-term loans and current portion of long-term loans	短期借入金、1年以内期限到来の固定負債	457,790	403,309	281,240	281,320	227,744	2,121
Accounts payable	買掛金、未払金	552,307	417,277	250,126	249,918	260,407	2,425
Accrued income taxes	未払法人税等	10,258	53,339	10,433	65,771	65,682	612
Accrued expenses	未払費用	31,620	24,532	19,889	16,762	9,956	93
Allowance for bonuses	賞与引当金	14,393	12,220	12,687	13,590	13,511	125
Other current liabilities	特定建設工事損失引当金、その他流動負債	47,585	32,746	21,611	23,089	25,483	237
		1,113,953	943,423	595,986	650,450	602,783	5,613
Non-current liabilities:	固定負債:						
Long-term loans	長期借入金	1,205,380	970,395	851,838	567,324	368,967	3,436
Bonds	社債	380,000	354,800	355,925	328,550	268,175	2,497
Reserve for point service program	ポイントサービス引当金	-	-	15,711	17,860	20,805	194
Other non-current liabilities	退職給付引当金、その他の固定負債	83,588	67,136	53,656	46,149	36,171	337
		1,668,968	1,392,331	1,277,130	959,883	694,118	6,464
Total liabilities	負債合計	2,782,921	2,335,754	1,873,116	1,610,333	1,296,901	12,077
Minority interests	少数株主持分	11,352	10,606	14,212	19,857	13,229	122
Shareholders' equity:	資本:						
Common stock: authorized - 7,000,000 shares							
Issued and outstanding - 4,240,880.38 shares	資本金	141,852	141,852	141,852	141,852	141,852	1,321
Capital surplus	資本準備金	304,096	304,190	304,190	304,190	304,190	2,833
Retained earnings	利益剰余金	401,442	407,043	456,827	563,678	739,448	6,885
Net unrealized gains on securities	その他有価証券評価差額金		2,896	1,455	11,977	9,858	92
		847,390	855,981	904,324	1,021,697	1,195,348	11,131
Foreign currency translation adjustments	為替換算調整勘定	(2,290)	1,140	(4)	(1,645)	(1,650)	(15)
Treasury stock, at cost	自己株式	(9)	(40)	(9,609)	(10,661)	(31,506)	(293)
Total shareholders' equity	資本合計	845,091	857,081	894,711	1,009,391	1,162,192	10,823
Total liabilities and shareholders' equity	負債·資本合計	3,639,364	3,203,441	2,782,039	2,639,581	2,472,322	23,022

2 Consolidated Statements of Income

連結損益計算書

Years ended March 31 3月31日に終了した各年度 Millions of U.S. dollars 百万ドル Millions of yen 2001 2002 2005 2003 2004 2005 **Operating revenues:** 営業収益: Voice communications 1.567.658 1.767.730 1.574.509 1.468.961 1.405.096 13.084 音声伝送収入 Digital data transmission services データ伝送収入 148,081 310,101 450,658 635,322 774,576 7,213 Leased circuits 55,677 87,980 93,941 82,502 62,736 584 専用収入 Telegraph and other telecommunications services 34.403 81,334 72,779 81.941 58.158 542 雷報、その他収入 Sales of terminal equipment and other 462,827 586,654 593,456 577,372 619,473 5,768 附带事業営業収益 **Total operating revenues** 2,268,646 2,833,799 2,785,343 2,846,098 2,920,039 27,191 営業収益計 **Operating expenses:** 営業費用: Sales expenses 981,240 963,250 998.403 9.297 866,545 939,147 営業費 Depreciation 329.474 408.929 378.778 359.529 341.043 3.176 減価償却費 Charges for use of telecommunications services of third parties 311,370 467,358 419,716 393,420 382,064 3,558 通信設備使用料 Cost of sales of terminal equipment and other 448,816 554,771 577,481 563,428 615,539 5,732 附带事業営業費用 Other 223.658 296.494 2.670 その他 328.175 298.469 286.814 **Total operating expenses** 2,179,863 2,553,993 2,623,863 24,433 営業費用計 2,731,502 2,644,690 **Operating income** 88,783 102,297 140,653 292,105 296,176 2,758 営業利益 Other expenses (income): 営業外費用(収益): Interest expense 40.923 44.068 35,891 27.762 20.949 195 支払利息 Interest income 受取利息 · 有価証券利息 (1,077)(1,077)(735)(595)(701)(7)Loss (gain) on sales of securities (含む投資)有価証券売却損益 (16,723)2,986 (9,412)5,595 (3,008)(28)Loss on devaluation of securities 1,438 720 5,270 273 3 投資有価証券評価損 (Gain) loss on sales of property, plant and equipment (139,544)284 (2,028)(207)(2) 固定資産売却損益 Gain on divestiture of PHS business PHS事業譲渡益 (27,674)(258)Equity in loss (profit) of affiliates 持分法投資指益 6.674 (437)(1.170)(1.439)(1,426)(13)Dividend income from anonymous association (5,055)(5,690)(6,418)(60)匿名組合分配金収入 Gain on delinquency charges from constructor (9,328)設備建設遅延損害金 Compensation for damage 指害賠償金 (2.664)Gain on reversal of allowance for doubtful accounts (4,227)貸倒引当金戻入金 Cumulative effect of new method of accounting for point service program 6,772 過年度ポイントサービス引当繰入額 Gain on return of welfare pension funds to the Government (3.962)厚生年金基金代行部分返上益 Loss on cancellation of lease contracts 4,233 リース解約損 Impairment and business restructuring charges 185.406 事業構造改革費用 Bad debt expense for specific credits 7.550 特定債権貸倒引当金繰入額 Loss from cancellation of cable contracts 687 特定建設用機材靡棄捐 Retirement benefit expenses 5.983 退職給付費用 Loss from amendments to submarine cable construction contracts 10,594 678 特定建設工事損失 Loss on disposal of property, plant and equipment 2 80,106 174 固定資産除却捐 Impairment loss 23,449 218 減損損失 Other, net (2,766)(25)その他営業外指益 (3,493)(9,619)1,631 (2,752)**Total other expenses** 42.881 81.412 29.927 100.004 2.645 25 営業外費用計 Income before income taxes and minority interests 20,885 192,101 45,902 110,726 293,531 2,733 税引前当期純利益 Income taxes: 法人税等: Current 900 当年度分 10,843 66,037 14,831 72,063 96,647 Deferred 35,524 繰延税額 17,444 (56, 193)(2,913)(8,541)(80)Total income taxes 28,287 9,844 50,355 69,150 88,106 820 法人税等計 Minority interests in consolidated subsidiaries 45 4,188 (1,938)3,012 5,926 4,833 少数株主持分利益(損失) Net income 13,427 12,979 57,359 117,025 200,592 1,868 当期純利益 U.S. dollars Yen Per share data: 1株当たり情報: Net income 当期純利益 4,467 3,061 13,561 27,748 47,612 443.36 Cash dividends 1,790 1,790 2,095 3,600 6,900 64.25 配当金額

3 Consolidated Statements of Cash Flows

Cash and cash equivalents at end of year

連結キャッシュ・フロー計算書

121,855

196,518

68,596

134,670

222,532

2,072

Years ended March 31 3月31日に終了した各年度 Millions of U.S. dollars 百万ドル Millions of yen 2001 2002 2005 2003 2004 2005 Cash flows from operating activities: 営業活動によるキャッシュ・フロー: Income before income taxes and minority interests 税金等調整前当期純利益 45,902 20,885 110,726 192,101 293,531 2,733 Depreciation and amortization 427,885 392,855 369,354 354.061 3,298 減価償却費 338,366 Gain on sales of property, plant and equipment 有形固定資産売却指益 (138,411)284 (2.028)(205)(2) Loss on disposal of property, plant and equipment 有形固定資産除却費 13,677 164,210 33,879 100,878 18.172 169 Impairment loss 減捐捐失 23,449 218 Increase (decrease) in allowance for doubtful accounts 貸倒引当金の増加額又は減少額 (3.360)16,009 (6.294)199 (465)(4)(640)Increase (decrease) in reserve for retirement benefits 退職給付引当金の増加額又は減少額 2,567 (4,029)(6)7,777 7,634 (1,463)(723)(886)Interest and dividend income 受取利息及び受取配当金 (1,790)(2.547)(8)Interest expenses 支払利息 40.923 44.068 35.891 27.762 20.949 195 Equity in (gain) loss of affiliates 持分法による投資利益又は損失 6,674 (13)(437)(1,170)(1.439)(1,426)(3.008)Loss (gain) on sales of investment securities 投資有価証券売却指益 5.595 (28)Investment securities write-off 投資有価証券評価損 720 5,270 115 1,438 273 3 Gain on divestiture of PHS business PHS事業譲渡益 (27,674)(258)15,711 Income in reserve for point services ポイントサービス引当金の増加額 2,149 3,698 34 Changes in assets and liabilities: 資産および負債の増減: (7,636)4,856 (18)(Increase) decrease in prepaid pension cost 前払年金費用の増加額又は減少額 (4,314)(1,916)(37,110)(Increase) decrease in notes and accounts receivable 売上債権の増加額又は減少額 71,305 92,343 (21,360)(3,840)(36)(Increase) decrease in inventories たな卸資産の増加額又は減少額 (69,074)50,214 12,821 (10,016)10,466 97 (7,763)Increase (decrease) in notes and accounts payable 仕入債務の増加額又は減少額 (24,482)(85,763)(97,330)(12, 256)(114)Other, net その他 579 609 (15, 157)9,982 2,116 20 328,034 527,042 674,399 Subtotal 小計 619,079 666,956 6,280 Interest and dividend income received 利息及び配当会の受取額 2,213 1,759 2,881 1,170 1.929 18 利息の支払額 (45,207)(37,298)(28.891)(207)Interest expenses paid (22, 233)(36,738)Income taxes paid 法人税等の支払額 (23,062)(57,775)(16.537)(115.419)(1.075)(6.773)Net cash provided by operating activities 営業活動によるキャッシュ・フロー計 286,736 460,532 526,887 622,698 538,676 5,016 Cash flows from investing activities: 投資活動によるキャッシュ・フロー: (197,594)Payments for purchase of property, plant and equipment 有形固定資産の取得による支出 (339,209)(276,464)(159,536)(271,926)(2,532)Proceeds from sale of property, plant and equipment 1,466 有形固定資産の売却による収入 8,329 201,880 23,911 4,898 15 Payments for other intangible assets 無形固定資産の取得による支出 (76.059)(82,527)(84.607)(48.131)(56.035)(522)Acquisition of investment securities 投資有価証券の取得による支出 (6,085)(2.298)(10.339)(1.023)(867)(57)Proceeds from sale of investment securities 投資有価証券の売却による収入 24,015 1,505 1,755 29,128 10,282 95 Payments for investment in affiliates (8,592)(570)(893)(5,395)(50)関係会社への投資による支出 (333)子会社株式の売却による収入 Proceeds from sale of subsidiaries 11,315 Proceeds for the divestiture of PHS business PHS事業譲渡による収入 206.234 1.920 Proceeds from sale of shares in subsidiaries excluded from consolidation 連結の範囲の変更を伴う子会社株式の売却による収入 28,421 Increase in long-term prepayment 長期前払費用の増加による支出 (15,532)(14,538)(9,121)(14,058)(131)(15,805)Other net その他 8,935 12,115 1,504 (991)4,115 Net cash used in investing activities 投資活動によるキャッシュ・フロー計 (372,263)(169,932)(221,552)(218,465)(136,508)(1,271)Cash flows from financing activities: 財務活動によるキャッシュ・フロー: 3,221 Increase (decrease) in short-term loans 短期借入金の増加額又は減少額 (76,546)(36,114)(1,501)(1,351)(13)Proceeds from issuance of long-term loans 183,776 129,986 142,855 8,000 長期借入れによる収入 長期借入金の返済による支出 (250, 289)(396, 362)(357,459)(284,787)(293,330)(2,731)Repayment of long-term loans Repayment of long-term accounts payable 長期未払金の返済による支出 (18,758)(19,205)(7,029)(5,935)(56)Proceeds from bond issue 18.000 社債の発行による収入 21.500 Payment for redemption of bonds 社債の償還による支出 (30,000)(25,000)(50.375)(15,375)(143)Proceeds from new share issue 新株の発行による収入 120,004 Payments for acquisition of treasury stocks 自己株式の取得による支出 (9,567)(24, 436)(228)(1,277)(7,206)(228)Dividends paid 配当金の支払額 (4.288)(7.649)(10.201)(24,594)Payments received from minority shareholders 少数株主からの払込額 632 407 103 1,166 164 2 Payments for bounty of merger 合併に伴う交付金の支出 (2.000)3,359 134 (162)(907)(11,201)(105)Other net その他 (357,913)(251,363)(328,911)Net cash provided (used) in financing activities 財務活動によるキャッシュ・フロー計 (25,352)(376,058)(3,502)Translation adjustments on cash and cash equivalents 現金及び現金同等物に係る換算差額 1.160 (713)(668)(96)(1) 365 Net increase (decrease) in cash and cash equivalents 現金及び現金同等物の増加額又は減少額 53.259 242 (110,514)(66.153)74.654 26.014 Cash and cash equivalents at beginning of year 現金及び現金同等物の期首残高 78,300 134,670 68,596 121,855 196,518 1,830 Increase in cash and cash equivalents due to merger and 新規連結子会社の現金及び現金同等物の増加高 subsidiaries newly consolidated 133 9 166,884 (Decrease) in cash and cash equivalents due to deconsolidation of subsidiaries 連結範囲変更に伴う現金及び現金同等物の減少額

現金及び現金同等物の期末残高

Trading volume 売買高 Stock price (Index) 株価(指数) KDDI 140.00 • • 350,000 NIKKEI Average 日経平均 . 300,000 120.00 • Trading volume 売買高 100.00 • • 250,000 80.00 • . 200,000 60.00 • 150,000 40.00 • • 100,000 20.00 • • 50,000 Paris Series Print, So. P. 2. 88 Mov. 22.04 48.48.48 180.48 H01.00 D85.2. 80,18,00 0.00 • 00.25 . 0 \$8. Q. Q. 5. V. V.

As of March 31 3月31日時点

Change in Number of Owned Charge by Chareholder Type

「后老別性式物の姓移

2 Change in Number of O	所有者別株式数の推移					
		2001	2002	2003	2004	2005
Financial institutions	金融機関	1,096,262.15 25.85%	1,337,948.55 31.55%	1,449,739.27 34.19%	1,300,003.29 30.65%	1,136,812.37 26.81%
Securities companies	証券会社	37,786.58 0.89%	26,157.33 0.62%	19,693.65 0.46%	35,053.80 0.83%	31,493.03 0.74%
Foreign companies, etc.	外国法人等	597,100.37 14.08%	570,777.69 13.46%	782,910.58 18.46%	1,011,400.86 23.85%	1,222,601.57 28.83%
Individual investors and others	個人・その他	340,284.46 8.02%	428,875.06 10.11%	369,974.51 8.72%	334,255.94 7.88%	341,534.69 8.05%
Companies other than the above	その他の法人	2,169,446.82 51.16%	1,877,121.75 44.26%	1,618,562.37 38.17%	1,560,166.49 36.79%	1,508,438.72 35.57%
Total	合計	4,240,880.38 100.00%	4,240,880.38 100.00%	4,240,880.38 100.00%	4,240,880.38 100.00%	4,240,880.38 100.00%

3 Changes in Total Number of Shares Issued and Outstanding and Capital

発行済株式総数、資本金等の推移

Date 年月日	Total number of shares issued and outstanding 発行済株式総数		Capital 資本金		Additional paid-in capital 資本準備金	
	Increase (shares) 増減(株)	Balance (shares) 残高(株)	Increase (millions of yen) 増減額(百万円)	Balance (millions of yen) 残高(百万円)	Increase (millions of yen) 増減額(百万円)	Balance (millions of yen) 残高(百万円)
Mar. 3, 1998 1998年3月3日 1)	100,000.00	2,274,442.00	19,230	72,635	19,230	87,920
Sep. 30, 2000 2000年9月30日 2)	123,448.00	2,397,890.00	60,002	132,637	60,002	147,922
0ct. 1, 2000 2000年10月1日 3)	1,345,260.60	3,743,150.60	6,726	139,363	115,780	263,702
Mar. 31, 2001 2001年3月31日 4)	497,729.78	4,240,880.38	2,489	141,851	40,394	304,096
Sep. 26, 2001 2001年9月26日 5)	_	4,240,880.38	_	141,851	94	304,190

- Allocation of new shares to Kyocera Corporation
 Number of shares issued: 100,000 shares Price of shares issued: 384,600 yen
- Price of capitalization: 192,300 yen
 2) Allocation of new shares to Toyota Motor Corporation
 - Number of shares issued: 123,448 shares 972,100 yen 486,050 yen Price of shares issued: Price of capitalization:
- 3) Merged with KDD Corporation and IDO CORPORATION Merger ratio
 DDI CORPORATION KDD CORPORATION

9.21 DDI CORPORATION IDO CORPORATION

4) Made all CORPORATION a 100%-owned subsidiary of KDDI CORPORATION through share exchange Exchange ratio KDDI CORPORATION au corporation

1.000 : 2.015
5) Merged with KDD (Tokyo Central) Sales Inc., KDD (Tokyo South) Sales Inc., KDD (Tokyo West) Sales Inc. and KDD (Osaka) Sales Inc.

- 1) 京セラ株式会社に対する有償第三者割当 発行数: 100,000株 発行価額: 384,600円 資本組入額:

192,300円 2) トヨタ自動車株式会社に対する有償第三者割当

発行数: 123,448株 972,100円 発行価額: 資本組入額: 486,050円

3) KDD株式会社及び日本移動通信株式会社との合併 合併比率 DDI CORPORATION

KDD CORPORATION 9.21 DDI CORPORATION IDO CORPORATION

--4) 株式会社auとの株式交換 株式交換比率

KDDI CORPORATION : au CORPORATION

2015 1.000

5)株式会社KDD販売東京中央、株式会社KDD販売西東京、株式会社KDD販売南東京及び株式会社KDD販 売大阪の吸収合併