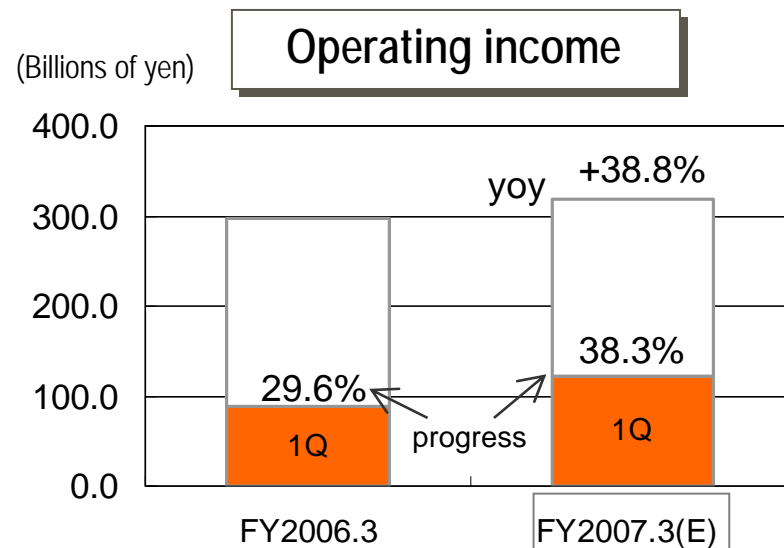
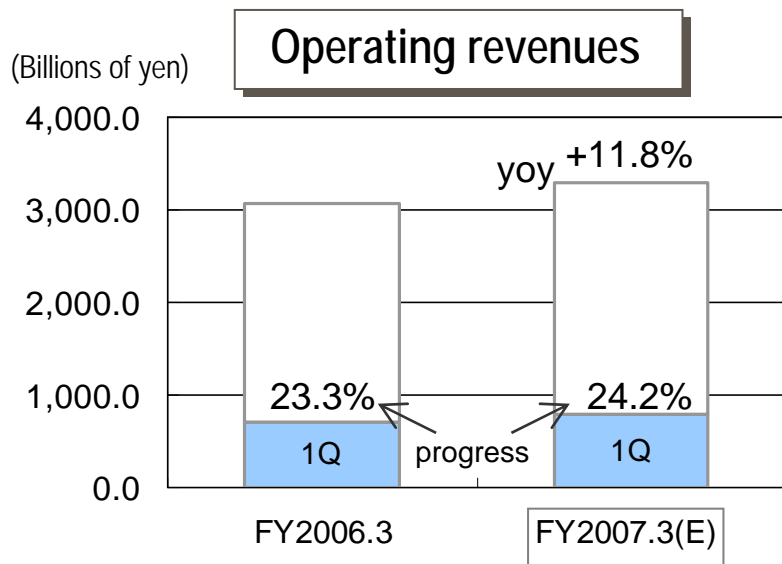


2. Consolidated Financial Results



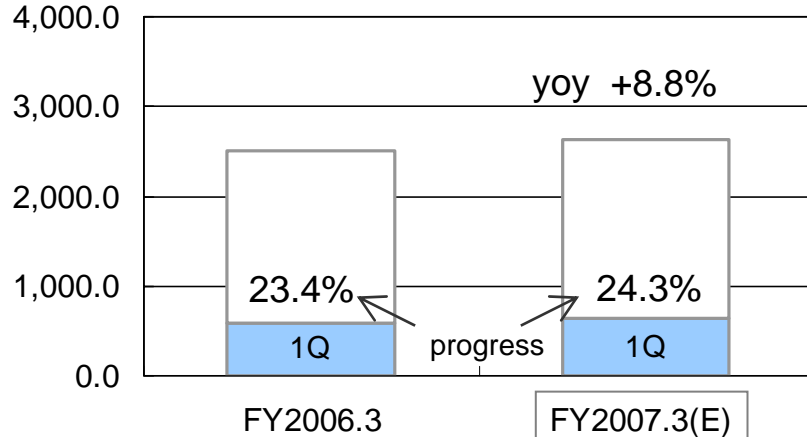
(Billions of yen)

	FY2006.3		FY2007.3(E)			
	1Q		1Q	yoy	progress	
Operating revenues	714.3	3,060.8	798.4	11.8%	24.2%	3,293.0
Operating income	87.8	296.6	121.9	38.8%	38.3%	318.0
<i>Operating margin</i>	12.3%	9.7%	15.3%	-	-	9.7%
Ordinary income	88.0	294.0	122.4	39.1%	38.8%	315.0
Net income	52.6	190.6	75.6	43.8%	-	186.0
Free Cash Flow	24.2	139.6	48.0	98.0%	-	235.0
EBITDA	174.1	654.4	201.7	15.9%	30.2%	668.0
<i>EBITDA margin</i>	24.4%	21.4%	25.3%	-	-	20.3%

3. Mobile Business/ "au"+TU-KA(PDC)

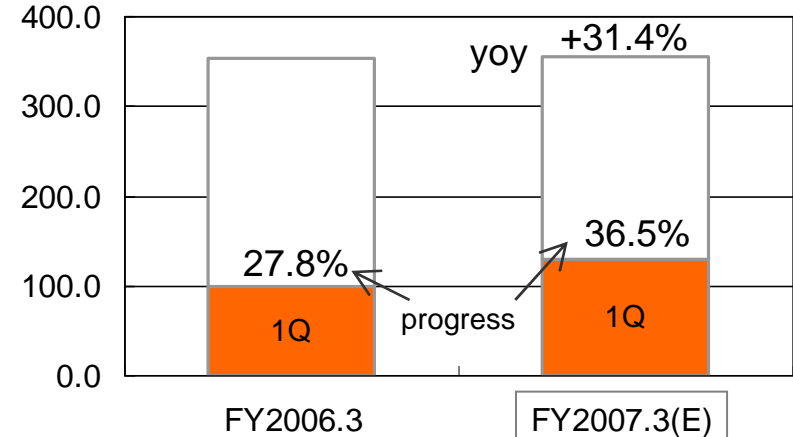
Operating revenues

(Billions of yen)



Operating income

(Billions of yen)

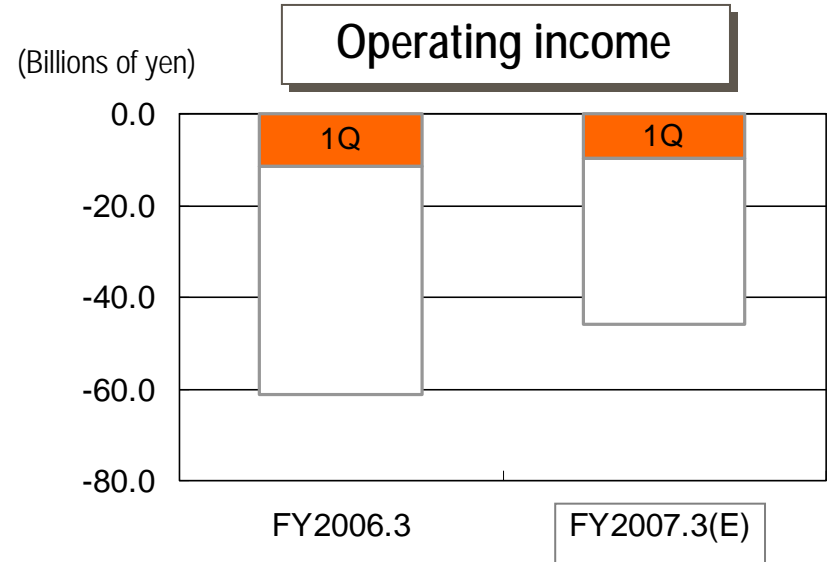
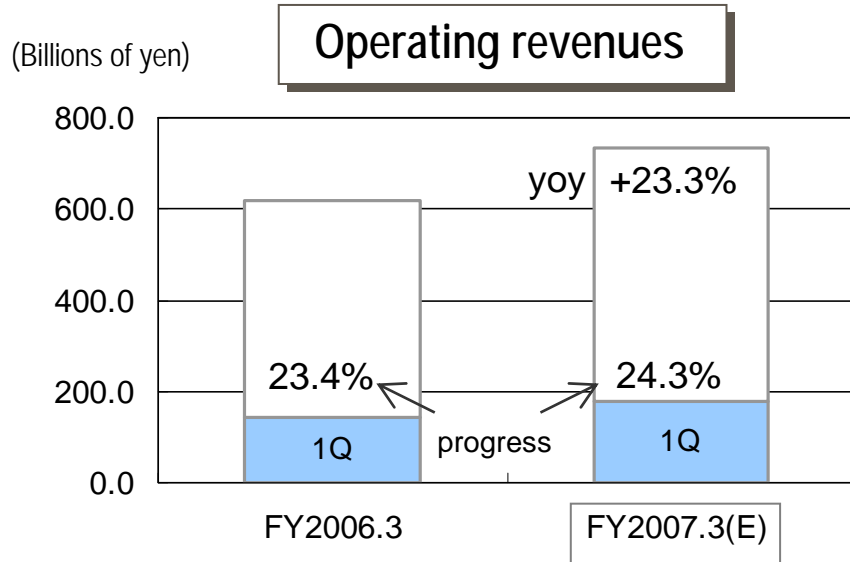


(Billions of yen)

	FY2006.3		FY2007.3(E)			
	1Q		1Q	yoy	progress	
Operating revenues	588.1	2,510.4	639.8	8.8%	24.3%	2,636.0
"au"	537.9	2,335.2	614.0	14.1%	23.9%	2,567.0
TU-KA	50.2	175.2	25.8	-48.5%	37.4%	69.0
Operating income	98.7	354.4	129.7	31.4%	36.5%	355.0
Operating margin	16.8%	14.1%	20.3%	-	-	13.5%
Ordinary income	98.2	352.8	130.0	32.4%	36.4%	357.0
Net income	57.7	145.3	77.9	35.1%	-	211.0
Free Cash Flow	26.8	266.2	49.6	85.1%	-	256.0
EBITDA	163.5	605.2	176.8	8.1%	30.4%	582.0
EBITDA margin	27.8%	24.1%	27.6%	-	-	22.1%

	FY2006.3		FY2007.3(E)	
	1Q		1Q	
Subs ('000)	23,679	25,439	25,957	27,440
of module-type	527	586	607	670
"au" total	20,123	22,699	23,616	26,210
WIN(EV-DO)	4,319	8,280	9,460	14,330
1X	14,404	13,548	13,367	-
cdmaOne	1,400	871	789	-
TU-KA(PDC)	3,557	2,739	2,341	1,230

4. Fixed-line Business



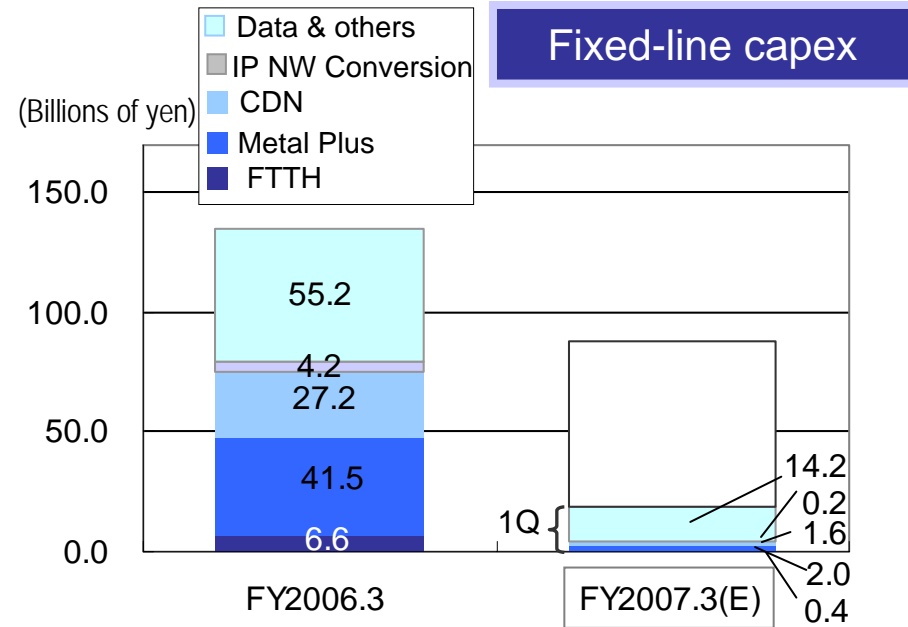
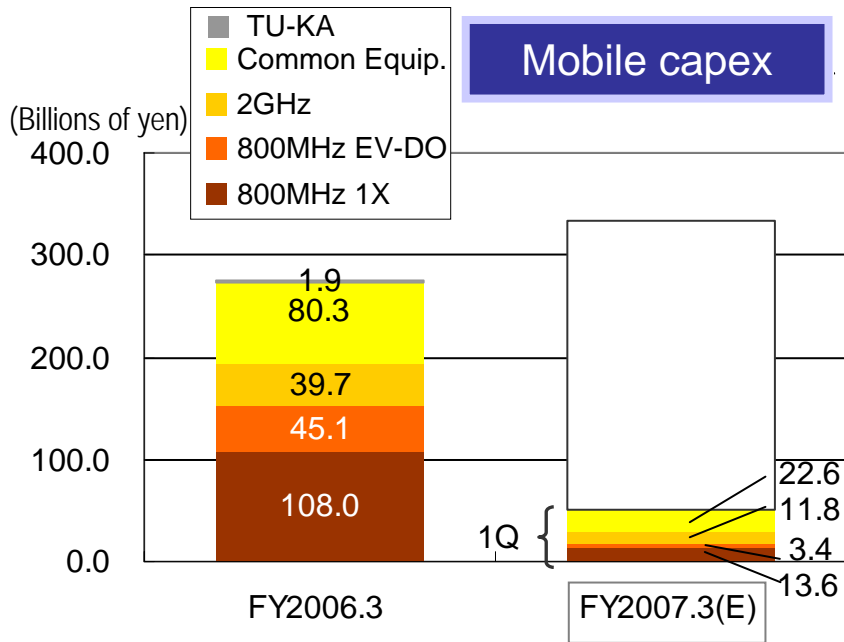
* yoy comparison and progress are not available as figures are negative.

(Billions of yen)

	FY2006.3		FY2007.3(E)			
	1Q		1Q	yoy	progress	
Operating revenues	145.0	619.3	178.8	23.3%	24.3%	735.0
Operating income	-11.6	-61.3	-9.9	-	-	-46.0
<i>Operating margin</i>	-8.0%	-9.9%	-5.5%	-	-	-6.3%
Ordinary income	-10.5	-62.2	-9.7	-	-	-48.0
Net income	-4.9	26.4	-4.1	-	-	-28.0
Free Cash Flow	-3.8	-102.3	3.0	-	-	-9.0
EBITDA	9.0	41.5	21.8	142.4%	30.2%	72.0
<i>EBITDA margin</i>	6.2%	6.7%	12.2%	-	-	9.8%

	FY2006.3		FY2007.3(E)	
	1Q		1Q	
DION subs	2,870	2,847	2,829	2,680
of ADSL	1,494	1,516	1,555	1,470
FTTH subs	118	167	181	290
Metal Plus subs	408	1,799	2,223	2,750

5. Capital Expenditures and others



(Billions of yen)

		FY2006.3		FY2007.3(E)		
		1Q		1Q	progress	
CAPEX (Cash basis)	Consolidated	77.7	414.7	75.0	16.7%	450.0
	Mobile	52.5	275.1	51.4	15.4%	333.0
	Fixed-line	24.1	134.7	18.4	20.9%	88.0
Depreciation	Consolidated	84.5	335.7	78.6	23.6%	333.0
	Mobile	63.6	237.5	46.6	21.4%	218.0
	Fixed-line	19.9	94.2	31.0	27.9%	111.0