
Data Book

The Interim Financial Result of FY 3/2007

October 20, 2006

KDDI Corporation

The Interim Financial Result of FY 3/2007

Unit: Millions of Yen

Consolidated Statement		FY 3/06					FY 3/07				
				1H	2H	Total				Total	
		1Q	2Q				1Q	2Q	Progress	(Forecast)	
	Operating revenues	714,267	754,505	1,468,772	1,592,042	3,060,814	798,401	806,434	1,604,835	48.7%	3,293,000
	Telecommunications business	576,454	596,416	1,172,869	1,225,657	2,398,526	637,130	644,204	1,281,334	49.9%	2,566,000
	Other business	137,814	158,089	295,903	366,386	662,288	161,271	162,230	323,501	44.5%	727,000
	Operating income	87,818	78,852	166,670	129,926	296,596	121,934	107,527	229,461	72.2%	318,000
	Ordinary income	87,962	76,958	164,920	129,082	294,002	122,374	104,908	227,282	72.2%	315,000
	Extraordinary income (loss)	152	(15)	137	(113,532)	(113,395)	0	103	103	-	0
	Net income	52,587	48,851	101,438	89,131	190,569	75,646	60,385	136,031	73.1%	186,000
	Total assets * 1	2,369,586	-	2,480,591	-	2,500,865	2,467,456	-	2,574,750	-	-
	Shareholders' equity * 2	1,209,046	-	1,260,916	-	1,295,531	1,367,258	-	1,432,130	-	-
	Shareholders' equity ratio * 2	51.0%	-	50.8%	-	51.8%	54.7%	-	54.9%	-	-
	Shareholders' equity per share (Yen) * 2	289,394	-	301,760	-	296,383	308,715	-	323,013	-	-
	Free cash flows	24,230	74,807	99,037	40,571	139,608	47,972	152,639	200,611	85.4%	235,000
	Depreciation	84,480	82,157	166,637	169,102	335,739	78,615	79,722	158,337	47.5%	333,000
	Capex (cash flow basis)	77,673	98,377	176,050	238,676	414,726	74,951	101,288	176,239	39.2%	450,000
	EBITDA	174,125	163,295	337,419	316,990	654,409	201,733	190,413	392,146	58.7%	668,000
	EBITDA margin	24.4%	21.6%	23.0%	19.9%	21.4%	25.3%	23.6%	24.4%	-	20.3%
	Interest bearing debt * 1	776,041	-	788,080	-	770,692	709,865	-	596,020	-	-
	Net debt * 1	631,466	-	556,622	-	619,688	590,547	-	436,985	-	-
	Debt / EBITDA Ratio	-	-	-	-	1.2	-	-	-	-	-
	Debt / Equity Ratio * 3	0.64	-	0.63	-	0.59	0.52	-	0.42	-	-

* 1 These figures are as of the end of each financial year.

* 2 These figures are as of the end of each financial year. We change it by revise of Japanese Company Act on May 2006 and until March 06 we use the original definition.

* 3 We change it by revise of Japanese Company Act on May 2005 same as item *2.

The Interim Financial Result of FY 3/2007

Unit: Millions of Yen

Mobile Business		FY 3/06					FY 3/07				
		1H		2H	Total	1H			Total (Forecast)		
		1Q	2Q			1Q	2Q	Progress			
Operating revenues		588,099	625,637	1,213,736	1,296,659	2,510,395	639,768	643,605	1,283,373	48.7%	2,636,000
Sales outside the group		581,008	621,176	1,202,184	1,282,018	2,484,202	634,501	638,479	1,272,980	-	-
Telecommunications business		459,716	480,284	940,000	963,427	1,903,427	495,114	499,380	994,494	-	-
Other business		121,292	140,892	262,184	318,591	580,775	139,387	139,099	278,486	-	-
Sales within the group		7,091	4,460	11,552	14,641	26,193	5,266	5,126	10,393	-	-
Operating income		98,698	97,371	196,069	158,370	354,439	129,686	113,151	242,837	68.4%	355,000
Ordinary income		98,226	96,084	194,310	158,451	352,761	130,046	114,535	244,581	68.5%	357,000
Extraordinary income (loss)		0	(146)	(146)	(105,150)	(105,296)	0	(249)	(249)	-	0
Net income		57,662	60,290	117,951	27,352	145,303	77,911	66,884	144,795	68.6%	211,000
Free cash flows		26,782	118,867	145,648	120,530	266,178	49,576	134,903	184,479	72.1%	256,000
Depreciation		63,606	59,762	123,368	114,154	237,523	46,636	46,975	93,611	42.9%	218,000
Capex (cash flow basis)		52,529	65,771	118,300	156,798	275,097	51,376	70,454	121,830	36.9%	330,000
EBITDA		163,540	158,554	322,094	283,078	605,172	176,830	162,176	339,006	58.2%	582,000
EBITDA margin		27.8%	25.3%	26.5%	21.8%	24.1%	27.6%	25.2%	26.4%	-	22.1%

Operating income Details of Operating revenues		FY 3/06					FY 3/07				
		1H		2H	Total	1H			Total (Forecast)		
		1Q	2Q			1Q	2Q	Progress			
au		537,939	576,704	1,114,643	1,220,537	2,335,180	613,958	624,265	1,238,223	48.2%	2,567,000
TU-KA		50,160	48,932	99,092	76,122	175,215	25,809	19,341	45,150	65.4%	69,000

The Interim Financial Result of FY 3/2007

Unit: Millions of Yen

Fixed - line Business		FY 3/06					FY 3/07				
		1H		2H	Total	1H			Total (Forecast)		
		1Q	2Q			1Q	2Q	Progress			
	Operating revenues	144,954	141,229	286,183	333,132	619,314	178,781	183,635	362,416	49.3%	735,000
	Sales outside the group	119,566	120,478	240,044	278,672	518,716	149,159	152,350	301,509	-	-
	Telecommunications business	110,682	110,403	221,085	249,305	470,391	135,472	137,798	273,270	-	-
	Other business	8,884	10,075	18,959	29,367	48,325	13,687	14,552	28,239	-	-
	Sales within the group	25,387	20,751	46,138	54,459	100,598	29,623	31,285	60,908	-	-
	Operating income (loss)	(11,550)	(17,936)	(29,486)	(31,823)	(61,309)	(9,903)	(6,848)	(16,751)	-	(46,000)
	Ordinary income (loss)	(10,476)	(18,525)	(29,001)	(33,239)	(62,239)	(9,723)	(7,566)	(17,288)	-	(48,000)
	Extraordinary income (loss)	152	13	165	(9,755)	(9,590)	0	(3)	(3)	-	0
	Net income (loss)	(4,909)	(11,313)	(16,222)	42,583	26,362	(4,122)	(4,389)	(8,511)	-	(28,000)
	Free cash flows	(3,834)	(45,753)	(49,587)	(52,730)	(102,317)	3,033	15,748	18,781	-	(9,000)
	Depreciation	19,933	21,562	41,495	52,732	94,227	31,011	31,793	62,804	56.6%	111,000
	Capex (cash flow basis)	24,084	31,858	55,942	78,734	134,676	18,392	26,000	44,392	50.4%	88,000
	EBITDA	8,972	4,483	13,455	27,995	41,451	21,752	26,045	47,797	66.4%	72,000
	EBITDA margin	6.2%	3.2%	4.7%	8.4%	6.7%	12.2%	14.2%	13.2%	-	9.8%

The Interim Financial Result of FY 3/2007

Unit: Millions of Yen

Fixed - line Business Details of Total operating revenues	FY 3/06					FY 3/07				
			1H	2H	Total	1H			(Forecast)	
	1Q	2Q				1Q	2Q	Progress		
Total operating revenues	144,954	141,229	286,183	333,132	619,314	178,781	183,635	362,416	49.3%	735,000
Operating revenues of KDDI Corporation	114,632	114,749	229,381	251,646	481,027	136,026	139,726	275,752	49.3%	559,000
Voice Services	66,116	67,625	133,741	141,691	275,432	74,137	76,817	150,954	50.3%	300,000
Local call	8,743	8,877	17,620	18,194	35,814	8,398	8,435	16,833	-	-
Long distance call	37,754	39,000	76,754	85,256	162,010	47,202	49,137	96,339	-	-
International call	19,620	19,748	39,367	38,241	77,608	18,537	19,245	37,782	-	-
Data Services	48,299	46,954	95,253	109,758	205,011	61,863	62,749	124,611	48.3%	258,000
Data Transmissions	24,641	23,909	48,551	48,609	97,160	26,349	27,031	53,379	50.4%	106,000
Internet * 1	22,724	22,772	45,496	47,051	92,548	24,973	25,765	50,738	-	-
Frame relay, Cell relay and Other data transmission	1,918	1,137	3,055	1,558	4,613	1,376	1,265	2,641	-	-
Leased circuits	9,195	8,756	17,950	25,188	43,138	14,071	13,631	27,702	47.0%	59,000
IP-VPN	10,871	10,601	21,472	19,238	40,710	8,360	8,374	16,734	49.2%	34,000
Wide-area Ethernet	3,591	3,688	7,280	16,723	24,003	13,084	13,713	26,796	44.7%	60,000
Telegraph and other telecommunications services	218	170	387	197	585	27	160	187	-	-
Operating revenues of KNSL	19,447	19,085	38,532	35,238	73,770	15,637	14,442	30,079	54.7%	55,000
Others * 2	10,875	7,394	18,269	46,248	64,517	27,118	29,467	56,585	-	-
Details : Metal Plus of KDDI Corporation (Voice+Data)	-	-	-	-	-	18,430	22,700	41,131	-	-

*1 We add the revenues of internet option of Metal Plus on "Internet" and show the TV service of FTTH in the "Other Business".

*2 "Others" includes the revenues of other business of the KDDI parent company, sales within the KDDI parent company, other KNSL revenue, company revenue in the Fixed-line business and adjustments in the Fixed-line business.

The Interim Financial Result of FY 3/2007

Unit: Millions of Yen

Other Business		FY 3/06				FY 3/07					
		1H		2H	Total	1H			Total		
		1Q	2Q			1Q	2Q	Progress	(Forecast)		
	Operating revenues	22,826	22,411	45,237	58,267	103,504	25,512	26,566	52,078	50.6%	103,000
	Sales outside the group	13,692	12,851	26,544	31,352	57,896	14,741	15,604	30,346	-	-
	Sales within the group	9,134	9,559	18,693	26,914	45,607	10,771	10,962	21,733	-	-
	Operating income (loss)	1,528	(19)	1,508	2,873	4,381	2,032	1,021	3,053	43.6%	7,000
	Ordinary income (loss)	1,318	256	1,575	4,066	5,641	2,007	990	2,997	49.9%	6,000
	Extraordinary income (loss)	0	(293)	(293)	31,590	31,298	71	(108)	(37)	-	0
	Net income (loss)	781	178	959	33,902	34,861	1,351	580	1,931	48.3%	4,000

Business Details: Mobile

Subscribers (Thousand)		FY 3/06					FY 3/07		
		Jun-05	Sep-05	Dec-05	Mar-06	Jun-06	Sep-06	Mar-07 (Forecast)	
KDDI Total		23,680	24,231	24,695			25,439	25,957	26,403
au		20,123	20,704	21,571	22,699		23,616	24,486	26,210
CDMA 1X WIN		4,319	5,550	6,750	8,280		9,460	10,770	14,330
CDMA 1X		14,404	13,997	13,833	13,548		13,367	12,997	-
cdmaOne		1,400	1,156	987	871		789	719	-
TU-KA		3,557	3,528	3,125	2,739		2,341	1,916	1,230
EZweb		18,774	19,311	19,799	20,523		21,023	21,509	22,670
au		17,032	17,609	18,387	19,390		20,171	20,895	22,200
TU-KA		1,742	1,702	1,412	1,133		852	614	470

ARPU, MOU, Churn			FY 3/06					FY 3/07			
			1Q	2Q	3Q	4Q	Total	1Q	2Q	Total (Forecast)	
au	ARPU	(Yen)	7,050	7,190	7,090	6,840	7,040	6,810	6,700	6,580	
		Voice	(Yen)	5,240	5,300	5,200	4,880	5,150	4,840	4,700	4,650
		Data	(Yen)	1,810	1,890	1,890	1,960	1,890	1,970	2,000	1,930
	MOU	(Minutes)	159	163	159	151	158	150	150	150	
	Churn rate	(%)	1.26	1.21	1.11	1.23	1.20	1.04	0.95	1.39	
TU-KA	ARPU	(Yen)	4,100	4,060	3,960	3,670	3,960	3,380	3,050	3,050	
	MOU	(Minutes)	112	109	102	89	103	78	68	-	
	Churn rate	(%)	2.2	2.1	5.0	5.6	3.6	5.7	6.4	6.6	

Business Details: Fixed - line (Part 1)

Active Lines ^{*1}	FY 3/06					FY 3/07		
	1Q	2Q	3Q	4Q	Total	1Q	2Q	Total (Forecast)
Voice Domestic Active Line (Thousand)	6,764	6,379	6,060	5,628	6,208	5,057	4,741	-
Voice International Active Line (Thousand)	495	477	442	413	457	370	352	-

ARPU for Fixed Line	FY 3/06					FY 3/07		
	1Q	2Q	3Q	4Q	Total	1Q	2Q	Total (Forecast)
Voice Domestic Active Line ^{*1} (Yen)	1,380	1,400	1,410	1,390	1,390	1,410	1,410	-
Voice Int'l Active Line ^{*1} (Yen)	3,730	3,630	3,470	3,630	3,610	3,370	3,620	-
Metal Plus ARPU (Voice+Data) (Yen)	-	-	-	-	-	3,090	3,370	-
DION (includes ADSL) ^{*2} (Yen)	2,310	2,300	2,280	2,290	2,300	2,190	2,320	-

* 1 Does not include revenue from DDL direct lines, Metal Plus, Hikari Plus, FreeCall DX/S, DOD or other direct connections.

* 2 Does not include services such as DDL direct lines, Metal Plus, Hikari Plus, Super World Card or International mobile.

Number of Subscribers to Fixed Line Services	FY 3/06					FY 3/07		
	Jun-05	Sep-05	Dec-05	Mar-06	Jun-06	Sep-06	Mar-07 (Forecast)	
Myline Registration ^{*3} (Thousand)	8,250	8,000	7,650	7,200	6,780	6,410	-	
Local (Thousand)	5,449	5,228	5,049	4,716	4,407	4,145	-	
In-prefecture Long Distance (Thousand)	6,708	6,490	6,192	5,804	5,446	5,144	-	
Out-prefecture Long Distance (Thousand)	7,366	7,176	6,853	6,434	6,055	5,731	-	
International (Thousand)	7,862	7,654	7,316	6,877	6,473	6,130	-	
Metal Plus (Thousand)	408	677	1,165	1,799	2,223	2,441	2,750	
DION (Thousand)	2,870	2,850	2,848	2,847	2,829	2,785	2,680	
of which ADSL (Thousand)	1,494	1,495	1,510	1,516	1,555	1,545	1,470	
FTTH (Thousand)	118	138	156	167	181	192	290	
KDDI Internet (Corporate use) (Thousand)	44	45	47	53	55	57	-	
IP-VPN ^{*4} (Thousand)	63	61	59	59	58	58	-	
Wide-area Ethernet ^{*4} (Thousand)	7	8	8	38	40	42	-	

*3 Each individual access circuit to the network is counted here.

*4 Each local access circuit to the network is counted here.

Business Details: Fixed - line (Part 2)

Local call traffic *1	FY 3/06					FY 3/07	
	1Q	2Q	3Q	4Q	Total	1Q	2Q
Calls (million)	781	773	773	720	3,047	689	647
Minutes (million)	1,654	1,556	1,495	1,387	6,092	1,286	1,161

Long-distance calls traffic *1	FY 3/06					FY 3/07	
	1Q	2Q	3Q	4Q	Total	1Q	2Q
Calls (million)	2,324	2,420	2,479	2,449	9,671	2,518	2,553
Minutes (million)	3,152	3,168	3,154	2,941	12,415	2,764	2,621

International call traffic *2	FY 3/06					FY 3/07	
	1Q	2Q	3Q	4Q	Total	1Q	2Q
Calls (million)	136	141	138	135	550	136	147
Minutes (million)	696	720	713	700	2,829	704	767

*1 Domestic (local and long-distance) call traffic figures include those for direct connections such as DDL direct line, Free Call DX/S and DOD.

(Does not include figures from Metal Plus and FTTH, 050IP and other VoIPs)

*2 International call traffic includes figures for services such as DDL direct lines, Super World Card and international calls made from mobile phones over the KDDI network.

(Does not include figures from Metal Plus and FTTH)