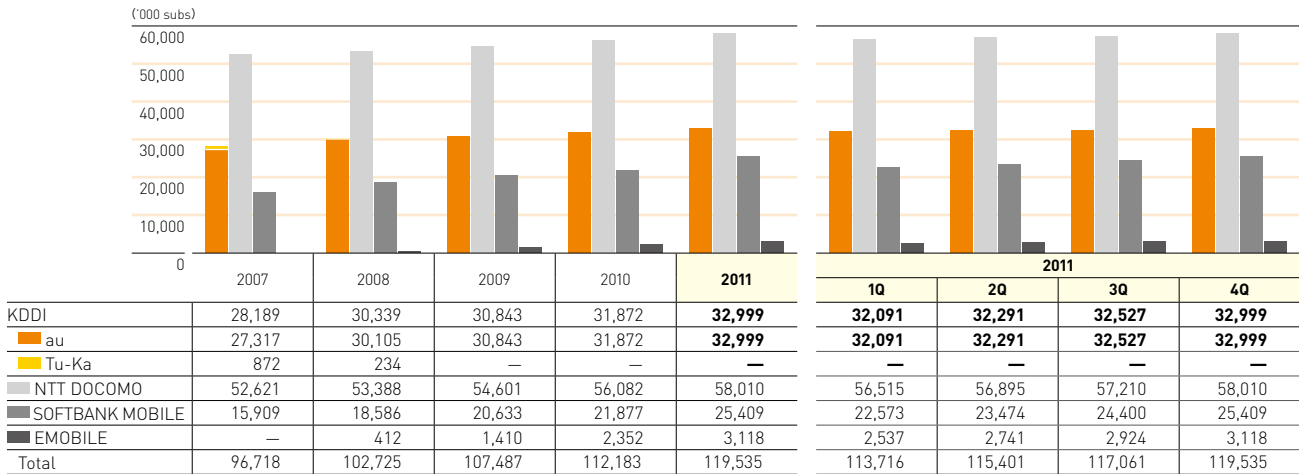


# MARKET OVERVIEW

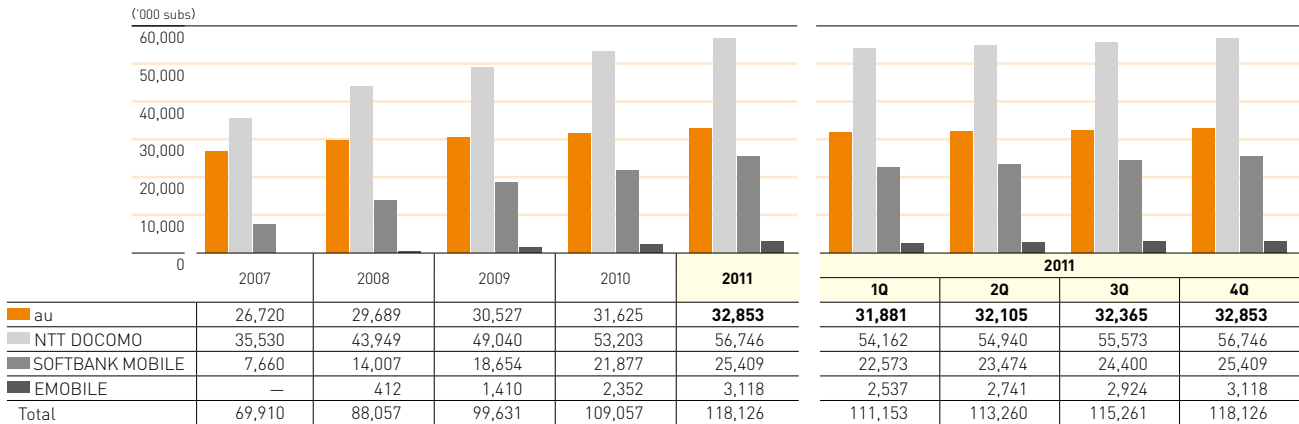
## Mobile Communications Market Data

(Years ended March 31)

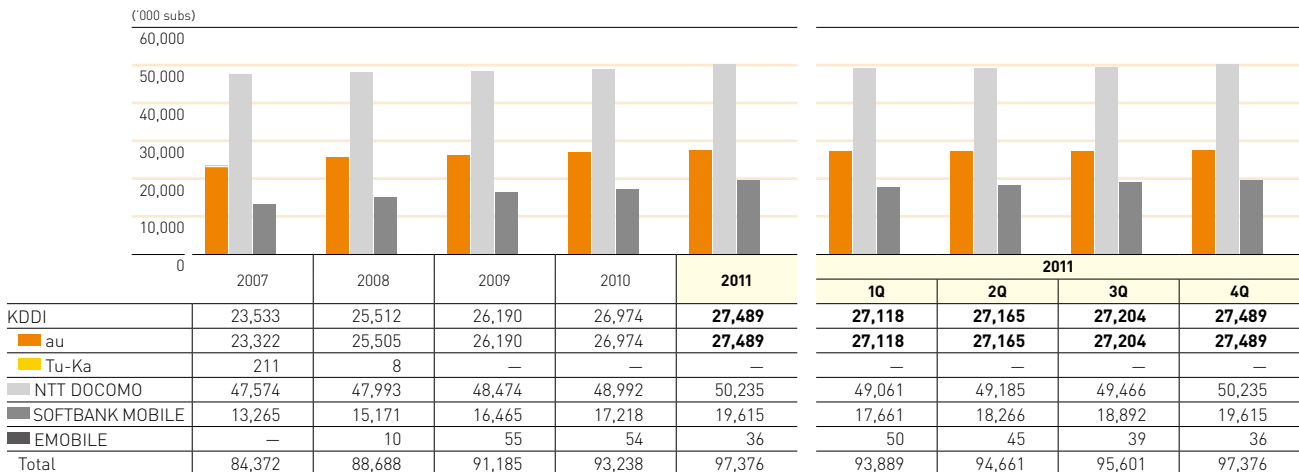
### Number of Total Subscribers



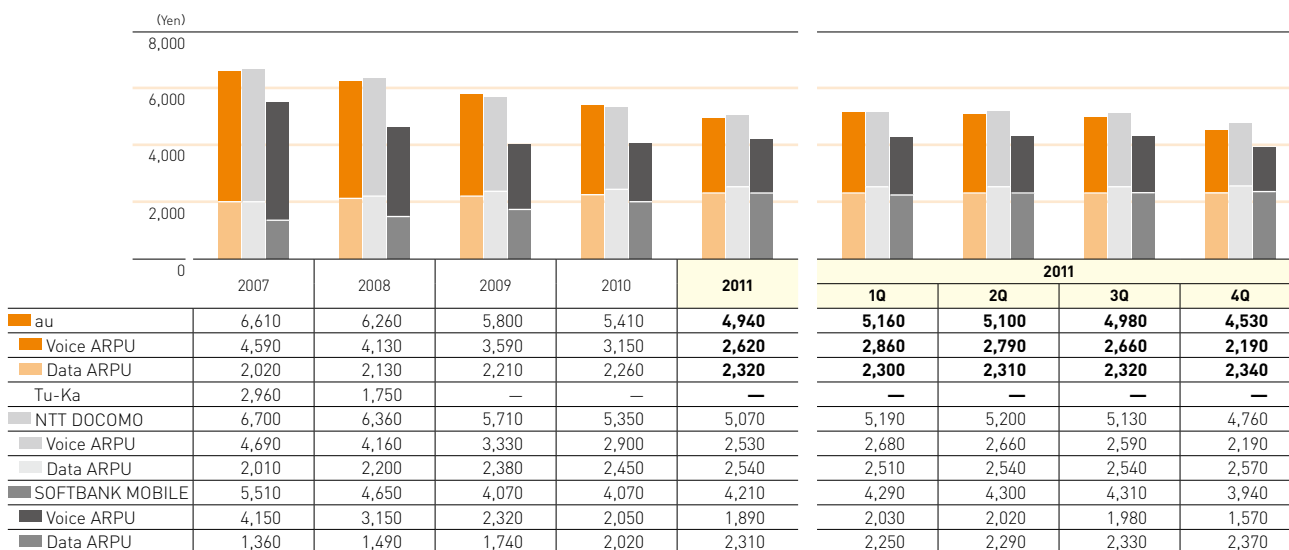
### Number of 3G Subscribers



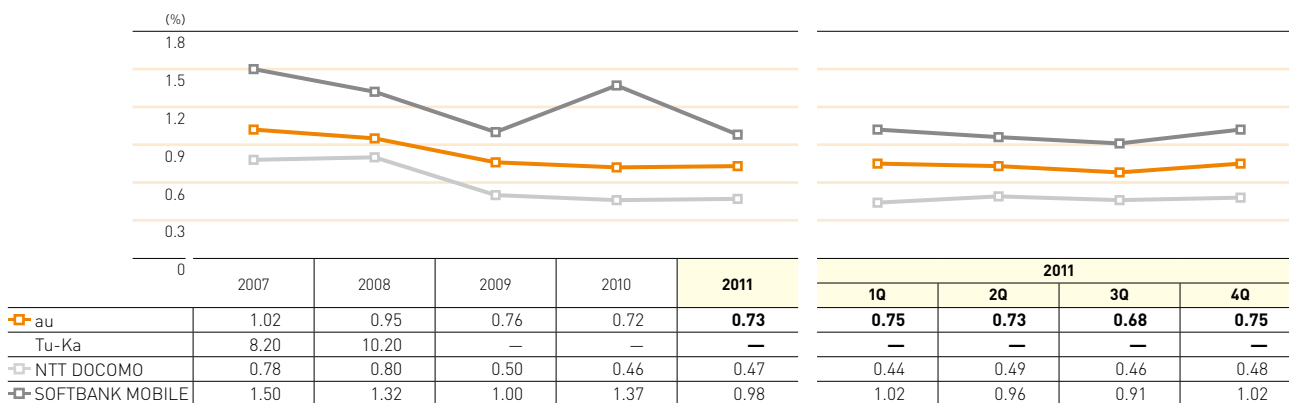
### Number of Subscribers for Mobile Internet Connection Service



## ARPU (Average Revenue Per Unit)



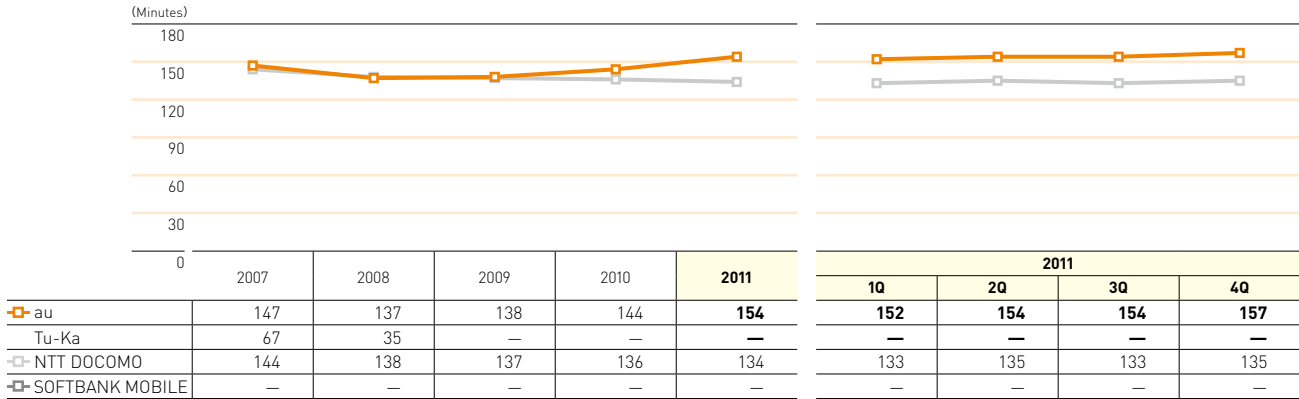
## Churn Rate



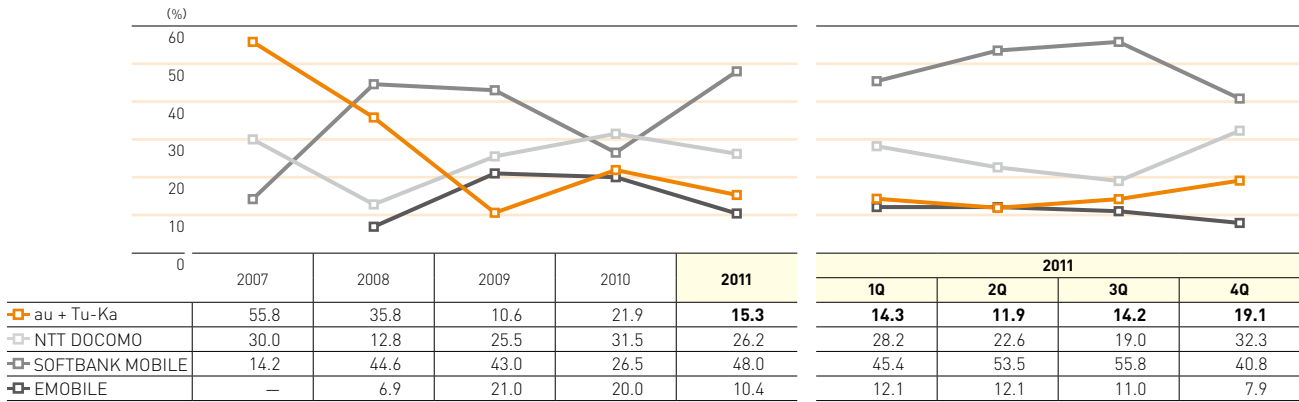
## Mobile Communications Market Data

(Years ended March 31)

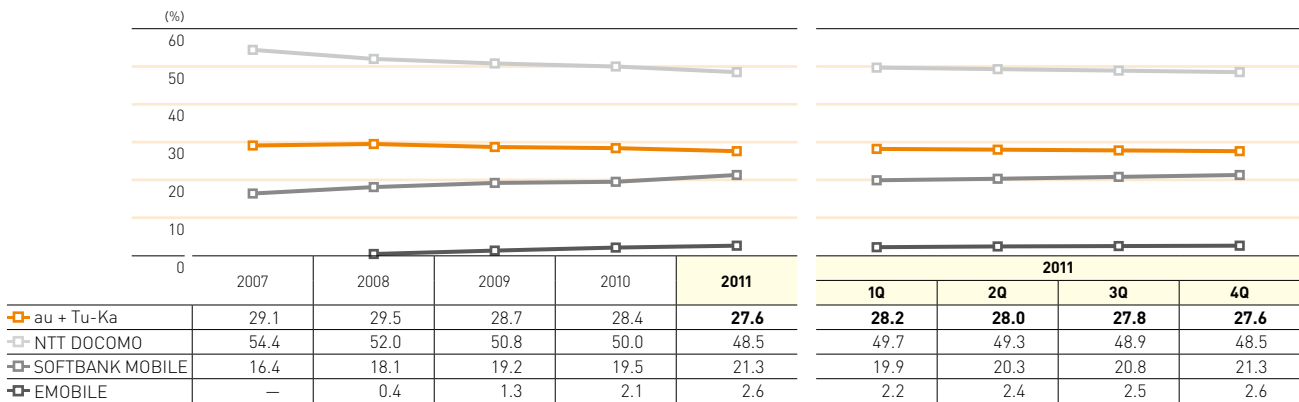
### MOU (Minutes of Use)



### Share of Net Additions



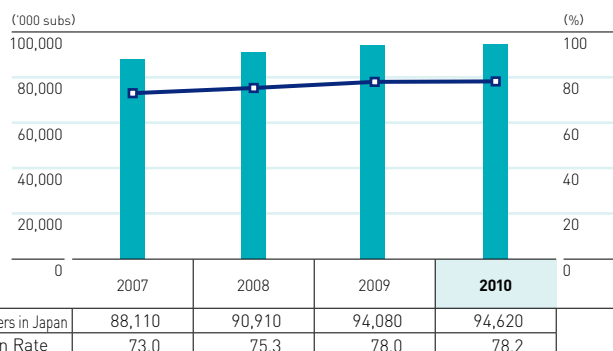
### Share of Subscriptions



## Fixed-line Communications Market Data

(Years ended March 31)

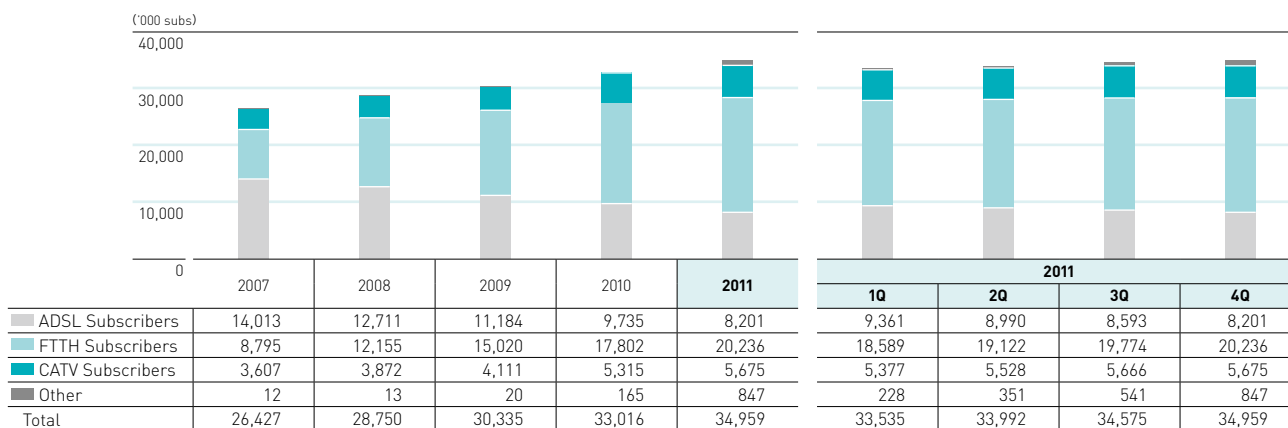
### Number of Internet Subscribers



(Years ended December 31)

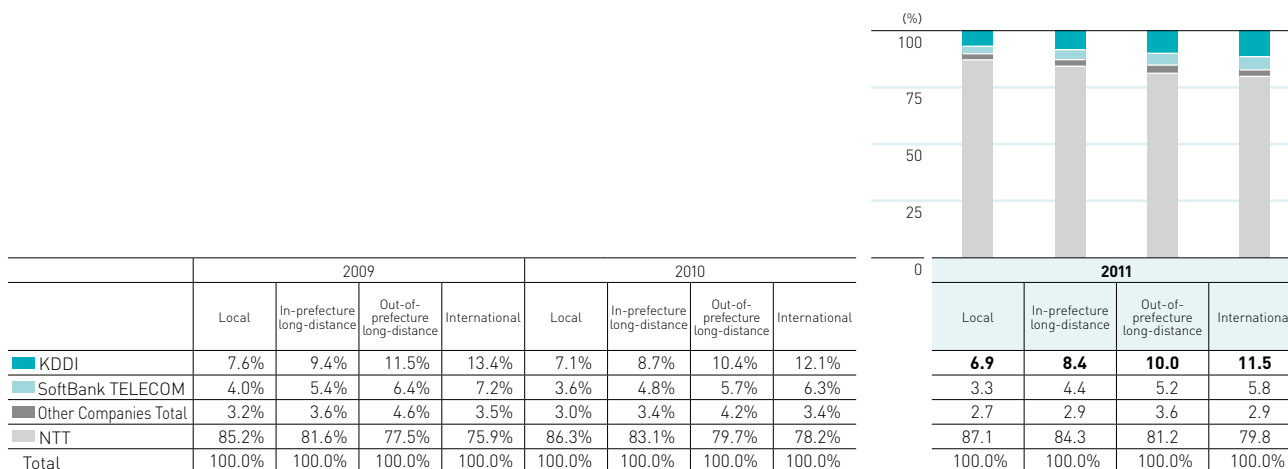
Source: Ministry of Internal Affairs and Communications

### Number of Broadband Subscribers



Source: Ministry of Internal Affairs and Communications

### Market Share of Myline by Operator



Source: Myline Carriers Association