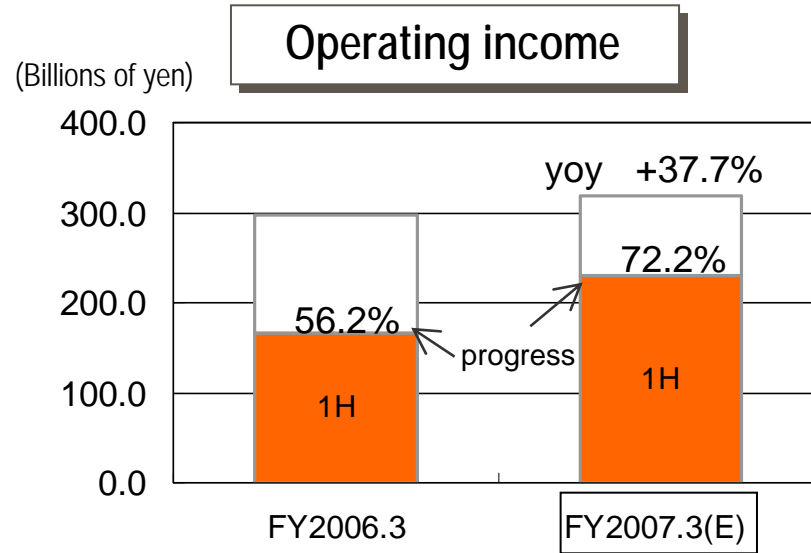
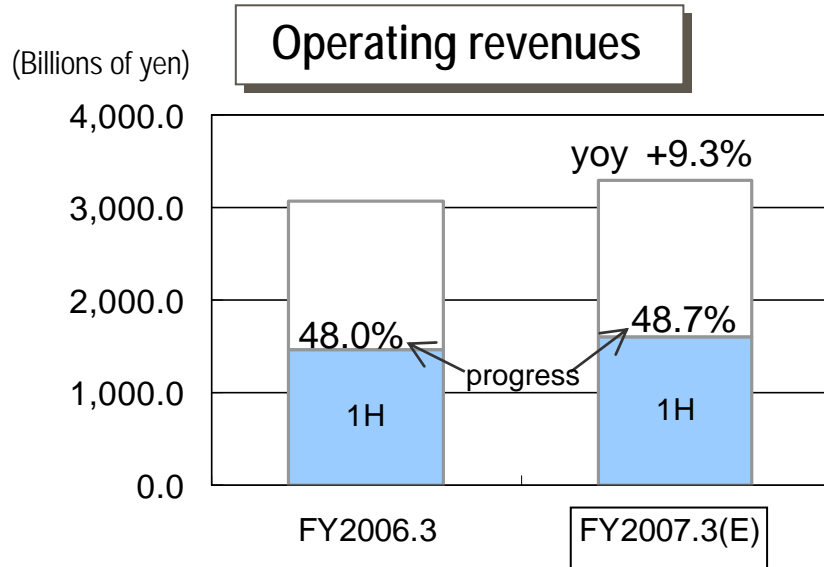


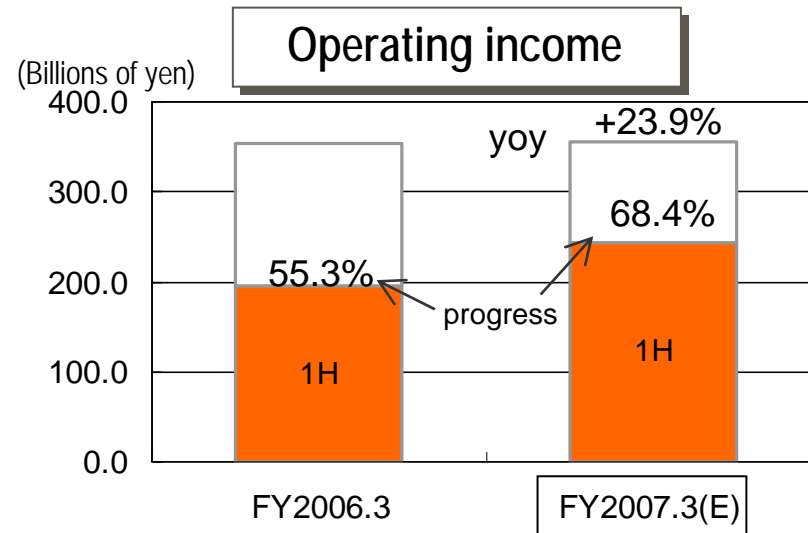
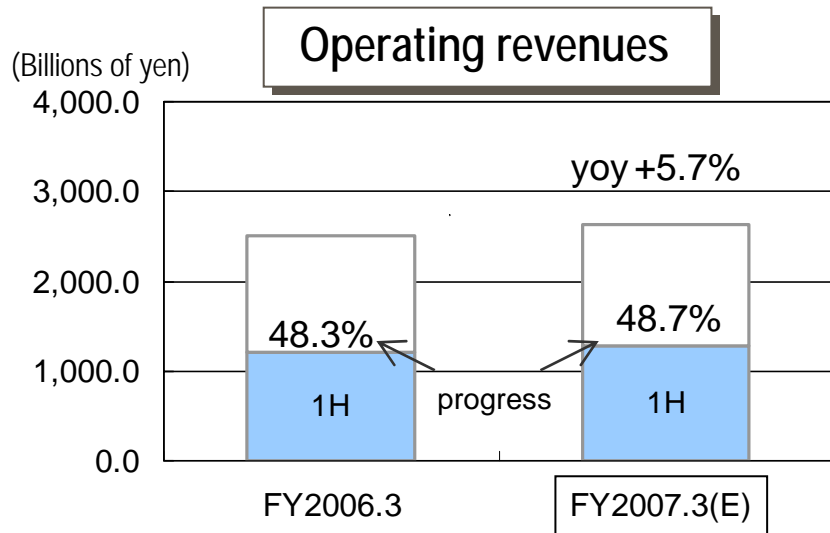
2. Consolidated Financial Results



(Billions of yen)

	FY2006.3		FY2007.3(E)			
	1H		1H	yoy	progress	
Operating revenues	1,468.8	3,060.8	1,604.8	9.3%	48.7%	3,293.0
Operating income	166.7	296.6	229.5	37.7%	72.2%	318.0
<i>Operating margin</i>	11.3%	9.7%	14.3%	-	-	9.7%
Ordinary income	164.9	294.0	227.3	37.8%	72.2%	315.0
Net income	101.4	190.6	136.0	34.1%	-	186.0
Free Cash Flow	99.0	139.6	200.6	102.6%	-	235.0
EBITDA	337.4	654.4	392.1	16.2%	58.7%	668.0
<i>EBITDA margin</i>	23.0%	21.4%	24.4%	-	-	20.3%

3. Mobile Business/ "au"+Tu-Ka(PDC)



(Billions of yen)

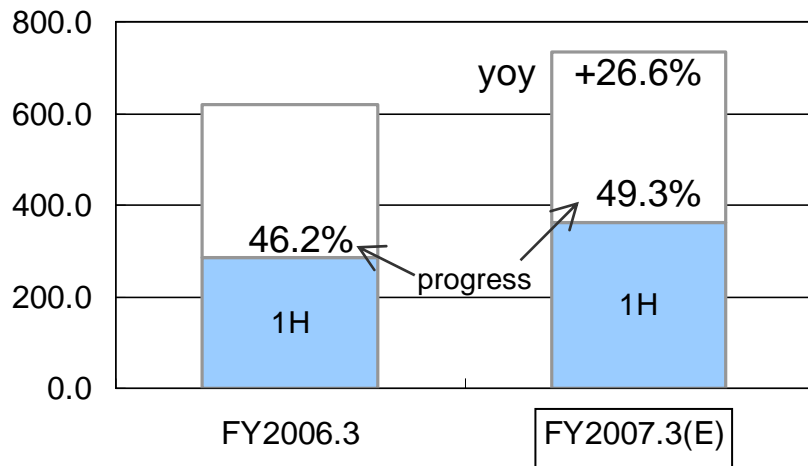
	FY2006.3		FY2007.3(E)			
	1H		1H	yoy	progress	
Operating revenues	1,213.7	2,510.4	1,283.4	5.7%	48.7%	2,636.0
"au"	1,114.6	2,335.2	1,238.2	11.1%	48.2%	2,567.0
Tu-Ka	99.1	175.2	45.2	-54.4%	65.4%	69.0
Operating income	196.1	354.4	242.8	23.9%	68.4%	355.0
<i>Operating margin</i>	16.2%	14.1%	18.9%	-	-	13.5%
Ordinary income	194.3	352.8	244.6	25.9%	68.5%	357.0
Net income	118.0	145.3	144.8	22.8%	-	211.0
Free Cash Flow	145.6	266.2	184.5	26.7%	-	256.0
EBITDA	322.1	605.2	339.0	5.3%	58.2%	582.0
<i>EBITDA margin</i>	26.5%	24.1%	26.4%	-	-	22.1%

	FY2006.3		FY2007.3(E)	
	1H		1H	
Subs ('000)	24,231	25,439	26,403	27,440
of module-type	548	586	624	670
"au" total	20,704	22,699	24,486	26,210
WIN(EV-DO)	5,550	8,280	10,770	14,330
1X	13,997	13,548	12,997	-
cdmaOne	1,156	871	719	-
Tu-Ka(PDC)	3,528	2,739	1,916	1,230

4. Fixed-line Business

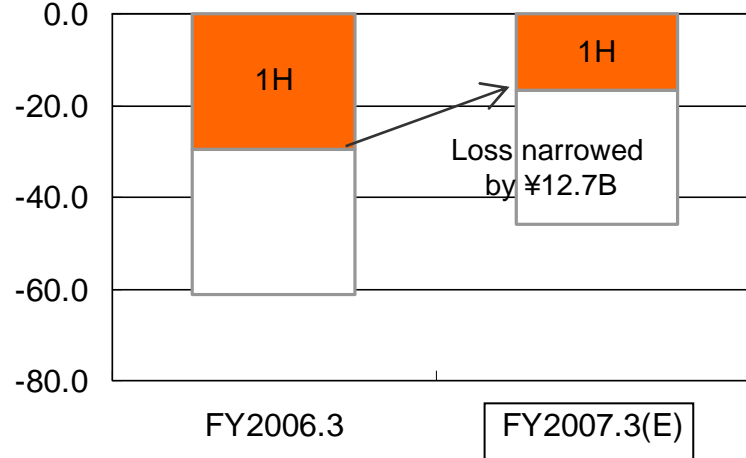
Operating revenues

(Billions of yen)



Operating income

(Billions of yen)



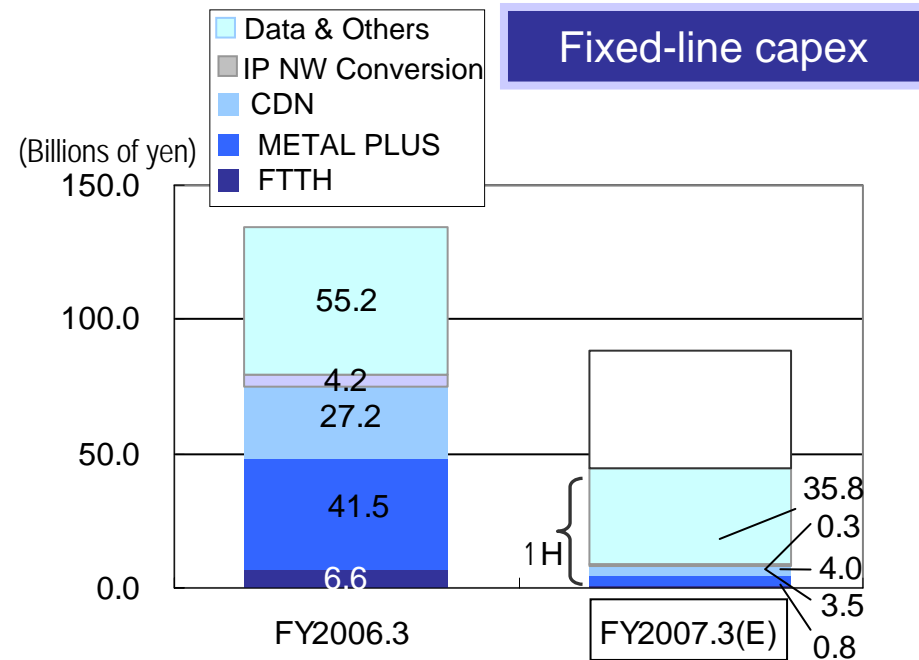
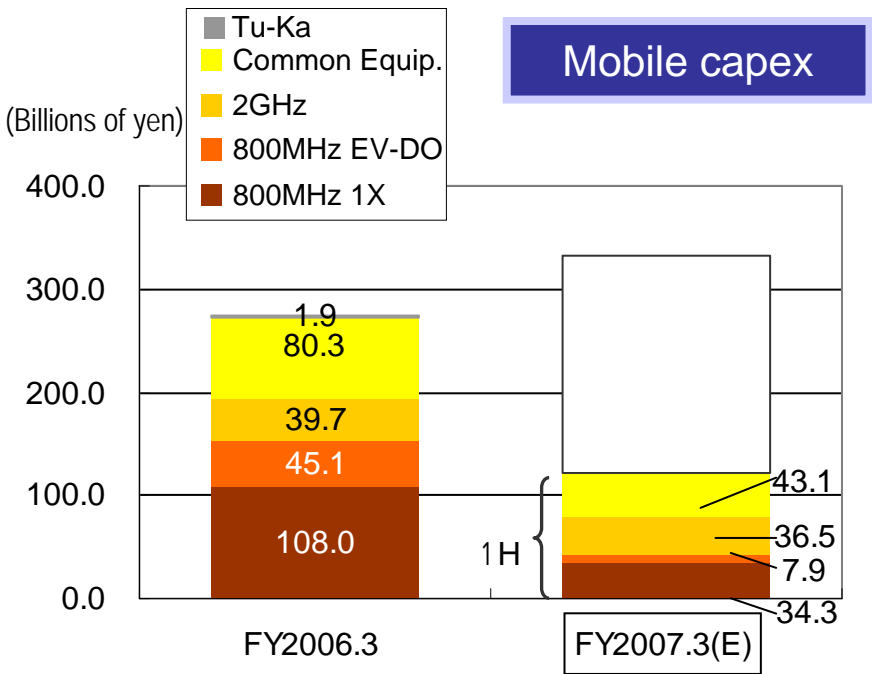
* yoy comparison and progress are not available as figures are negative.

(Billions of yen)

	FY2006.3		FY2007.3(E)			
	1H		1H	yoy	progress	
Operating revenues	286.2	619.3	362.4	26.6%	49.3%	735.0
Operating income	-29.5	-61.3	-16.8	-	-	-46.0
Operating margin	-10.3%	-9.9%	-4.6%	-	-	-6.3%
Ordinary income	-29.0	-62.2	-17.3	-	-	-48.0
Net income	-16.2	26.4	-8.5	-	-	-28.0
Free Cash Flow	-49.6	-102.3	18.8	-	-	-9.0
EBITDA	13.5	41.5	47.8	255.2%	66.4%	72.0
EBITDA margin	4.7%	6.7%	13.2%	-	-	9.8%

	FY2006.3		FY2007.3(E)	
	1H		1H	
DION subs	2,850	2,847	2,785	2,680
of ADSL	1,495	1,516	1,545	1,470
FTTH subs	138	167	192	290
METAL PLUS subs	677	1,799	2,441	2,750

5. Capital Expenditures and others



(Billions of yen)

		FY2006.3		FY2007.3(E)		
		1H		1H	progress	
CAPEX (Cash basis)	Consolidated	176.1	414.7	176.2	39.2%	450.0
	Mobile	118.3	275.1	121.8	36.6%	333.0
	Fixed-line	55.9	134.7	44.4	50.4%	88.0
Depreciation	Consolidated	166.6	335.7	158.3	47.5%	333.0
	Mobile	123.4	237.5	93.6	42.9%	218.0
	Fixed-line	41.5	94.2	62.8	56.6%	111.0