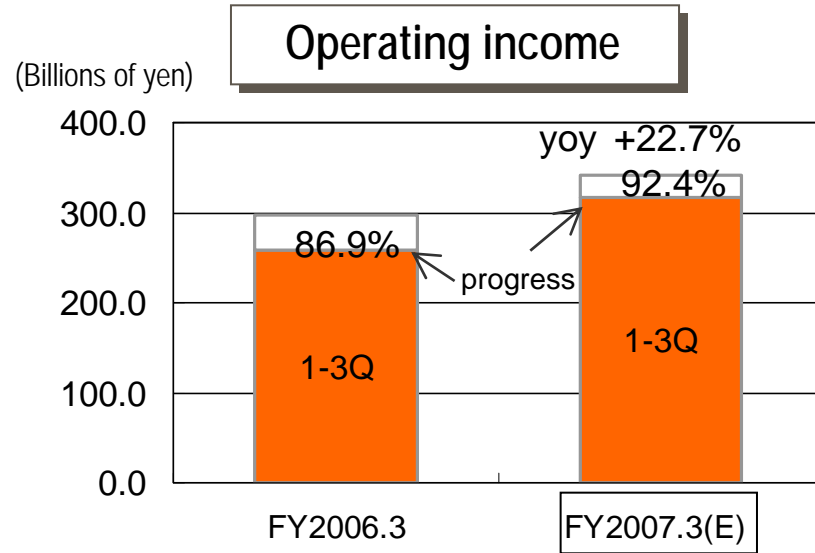
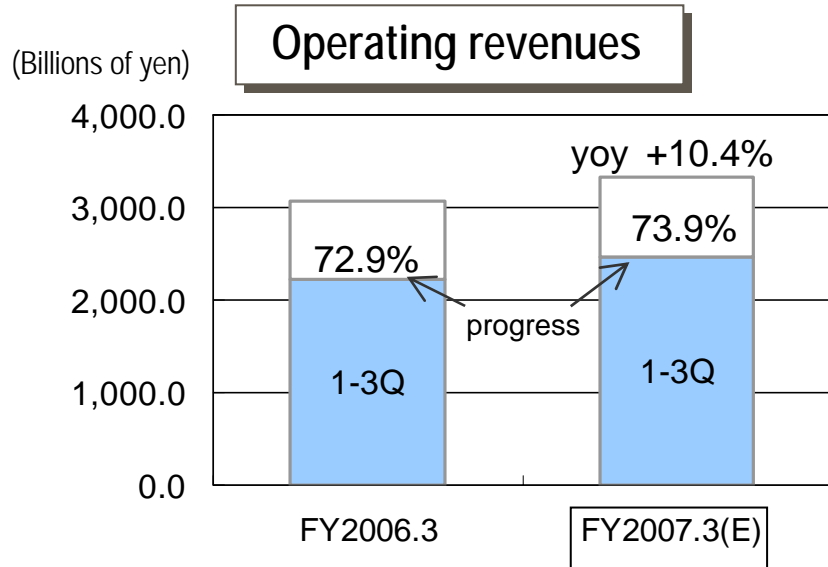


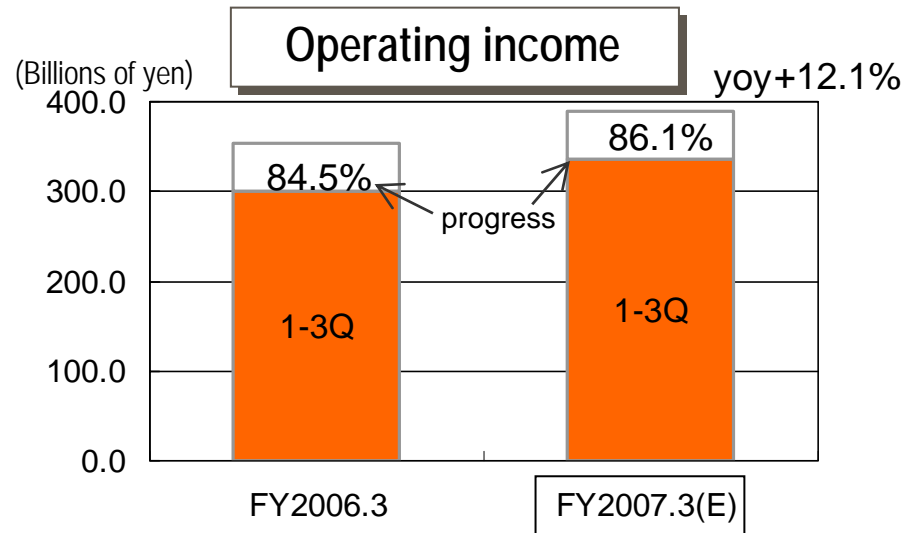
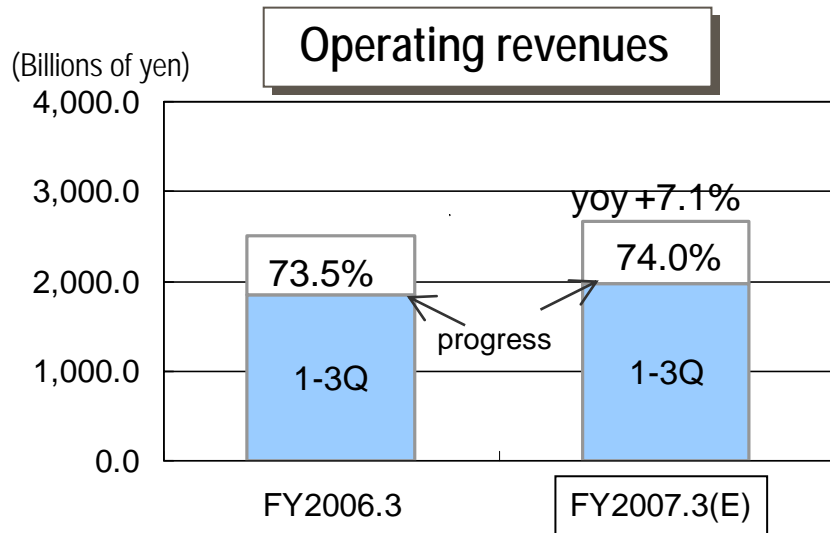
2. Consolidated Financial Results



(Billions of yen)

	FY2006.3		FY2007.3(E)				FY2007.3
	1-3Q		1-3Q	yoy	progress	Latest F	Previous F
Operating revenues	2,230.2	3,060.8	2,462.5	10.4%	73.9%	3,330.0	3,293.0
Operating income	257.6	296.6	316.1	22.7%	92.4%	342.0	318.0
Operating margin	11.6%	9.7%	12.8%	-	-	10.3%	9.7%
Ordinary income	255.9	294.0	319.6	24.9%	92.6%	345.0	315.0
Net income	158.0	190.6	191.0	20.9%	-	186.0	186.0
Free Cash Flow	168.1	139.6	227.4	35.3%	-	268.0	235.0
EBITDA	510.8	654.4	564.2	10.5%	82.0%	688.0	668.0
EBITDA margin	22.9%	21.4%	22.9%	-	-	20.7%	20.3%

3. Mobile Business/ "au"+Tu-Ka(PDC)



(Billions of yen)

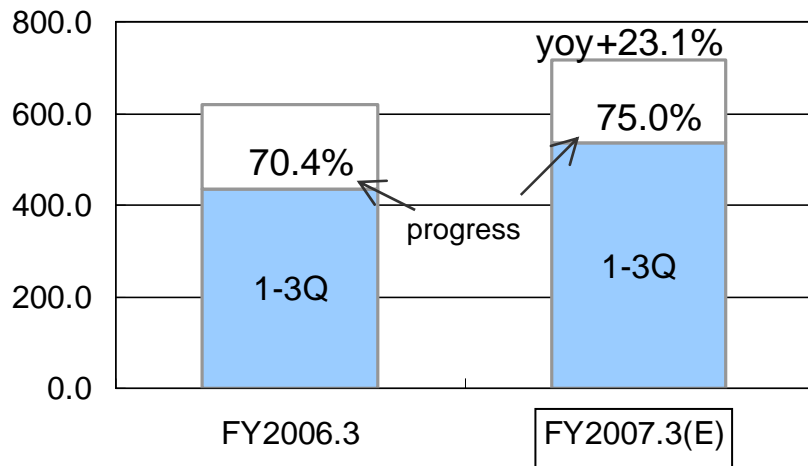
	FY2006.3		FY2007.3(E)				FY2007.3 Previous F
	1-3Q	Full Year	1-3Q	yoy	progress	Latest F	
Operating revenues	1,845.7	2,510.4	1,976.0	7.1%	74.0%	2,672.0	2,636.0
"au"	1,703.9	2,335.2	1,916.8	12.5%	73.5%	2,607.0	2,567.0
Tu-Ka	141.8	175.2	59.2	-58.2%	91.1%	65.0	69.0
Operating income	299.6	354.4	335.9	12.1%	86.1%	390.0	355.0
<i>Operating margin</i>	16.2%	14.1%	17.0%	-	-	14.6%	13.5%
Ordinary income	298.1	352.8	339.3	13.8%	85.7%	396.0	357.0
Net income	179.9	145.3	199.4	10.8%	-	212.0	211.0
Free Cash Flow	233.6	266.2	217.9	-6.7%	-	285.0	256.0
EBITDA	483.6	605.2	487.6	0.8%	81.3%	600.0	582.0
<i>EBITDA margin</i>	26.2%	24.1%	24.7%	-	-	22.5%	22.1%

	FY2006.3		FY2007.3(E)		FY2007.3 Previous F
	3Q	Full Year	3Q	Latest F	
Subs ('000)	24,695	25,439	27,226	28,200	27,440
of module-type	567	586	658	680	670
"au" total	21,571	22,699	25,798	27,300	26,210
WIN(EV-DO)	6,750	8,280	12,520	14,340	14,330
1X	13,833	13,548	12,622	-	-
cdmaOne	987	871	656	-	-
Tu-Ka(PDC)	3,125	2,739	1,428	900	1,230

4. Fixed-line Business

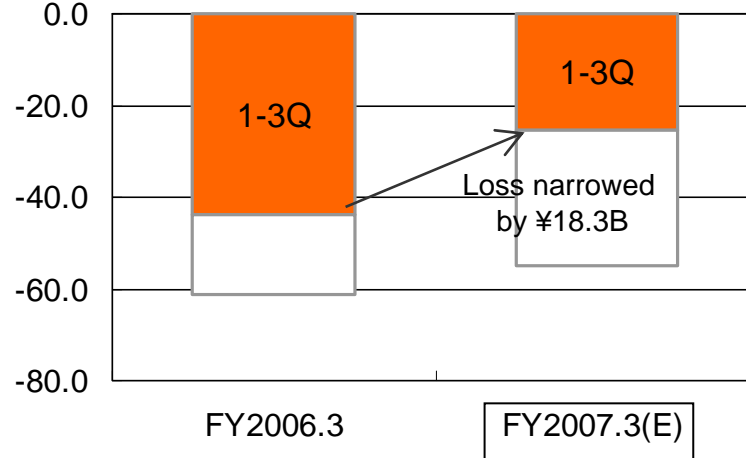
Operating revenues

(Billions of yen)



Operating income

(Billions of yen)



* yoy comparison and progress are not available as figures are negative.

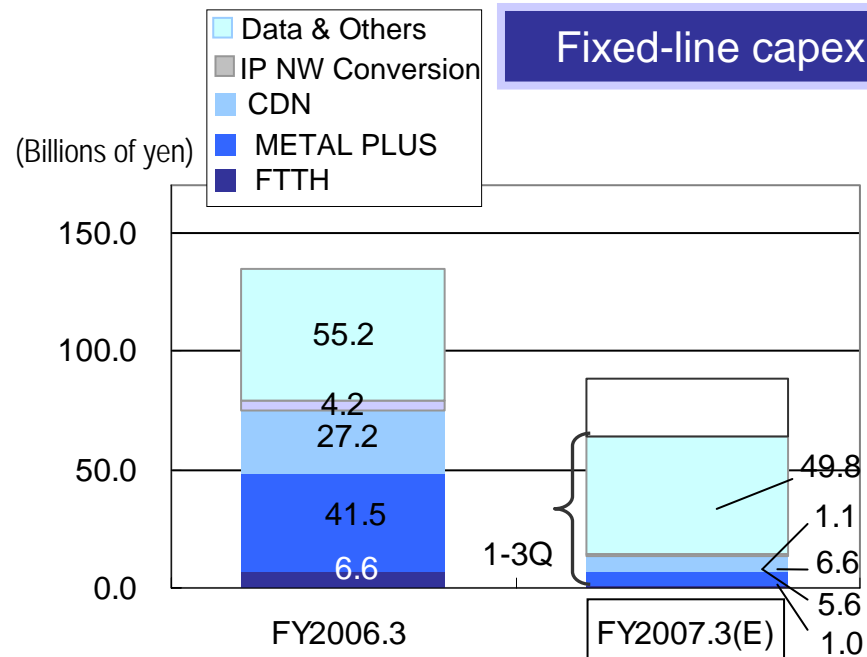
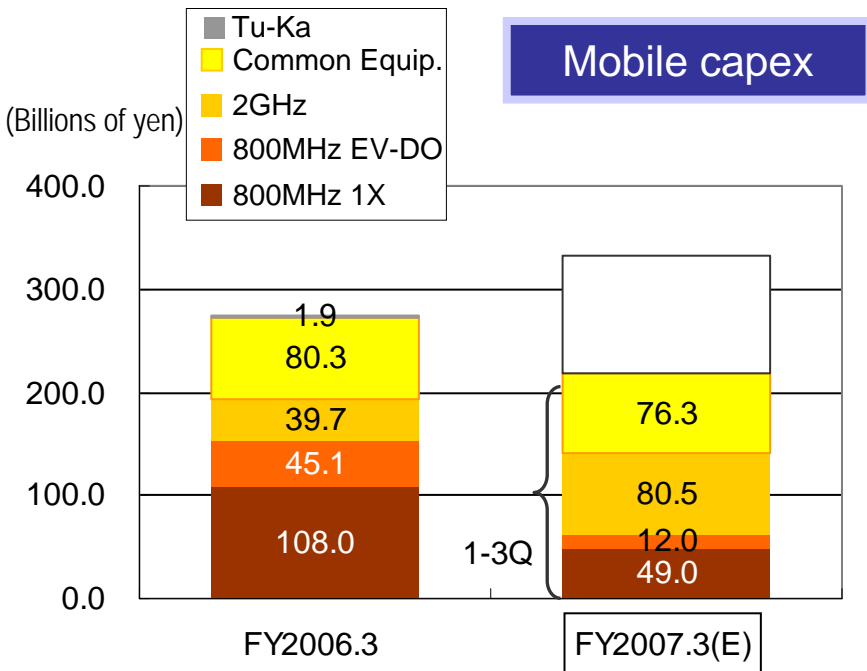
(Billions of yen)

	FY2006.3		FY2007.3(E)				FY2007.3 Previous F
	1-3Q	Latest F	1-3Q	yoy	progress	Latest F	
Operating revenues	435.8	619.3	536.4	23.1%	75.0%	715.0	735.0
Operating income	-43.8	-61.3	-25.5	-	-	-55.0	-46.0
Operating margin	-10.1%	-9.9%	-4.8%	-	-	-7.7%	-6.3%
Ordinary income	-43.8	-62.2	-25.4	-	-	-55.0	-48.0
Net income	-22.8	26.4	-12.8	-	-	-29.0	-28.0
Free Cash Flow	-69.0	-102.3	17.4	-	-	-5.0	-9.0
EBITDA	22.8	41.5	68.0	198.3%	89.5%	76.0	72.0
EBITDA margin	5.2%	6.7%	12.7%	-	-	10.6%	9.8%

	FY2006.3		FY2007.3(E)		FY2007.3 Previous F
	3Q	Latest F	3Q	Latest F	
DION subs	2,848	2,847	2,751	2,670	2,680
of ADSL	1,510	1,516	1,531	1,540	1,470
FTTH subs	156	167	216	* 600	290
METAL PLUS subs	1,165	1,799	2,607	2,750	2,750

Note: Latest forecast of FTTH includes TEPCO Hikari lines which was 340k at end of 3Q.

5. Capital Expenditures and others



		FY2006.3		FY2007.3(E)			FY2007.3 Previous F
		1-3Q		1-3Q	progress	Latest F	
CAPEX (Cash basis)	Consolidated	287.4	414.7	296.6	65.9%	450.0	450.0
	Mobile	184.7	275.1	217.8	65.4%	333.0	333.0
	Fixed-line	99.1	134.7	64.1	72.9%	88.0	88.0
Depreciation	Consolidated	247.0	335.7	238.0	-	325.0	333.0
	Mobile	180.3	237.5	145.2	-	199.0	218.0
	Fixed-line	64.1	94.2	90.0	-	121.0	111.0

(Billions of yen)