

**(1) Consolidated Balance Sheets (2/2)**Revised as of December 7, 2004 Corrections made for underlined portions.

KDDI Corporation and Consolidated Subsidiaries

&lt;Before correction&gt;

(Millions of yen)

	March 31, 2003		March 31, 2004		Change yoy
	Amounts	% of the total	Amounts	% of the total	Amounts
LIABILITIES AND SHAREHOLDERS' EQUITY		%		%	
I Non-Current Liabilities:					
Bonds	355,925		328,550		(27,375)
Long-term loans	851,837		<u>567,324</u>		<u>(284,513)</u>
Reserve for point service program	15,711		17,859		2,148
Other non-current liabilities	53,655		46,148		(7,506)
Total Non-Current Liabilities	1,277,129	45.9	<u>959,882</u>	36.4	<u>(317,246)</u>
II Current Liabilities:					
Short-term loans and current portion of long-term loans	281,239		<u>281,319</u>		<u>81</u>
Accounts Payable	250,125		249,916		(209)
Accrued expenses	19,889		16,762		(3,127)
Accrued income taxes	10,433		65,771		55,337
Allowance for bonuses	12,687		13,590		903
Other current liabilities	21,610		23,088		1,478
Total Current Liabilities	595,985	21.4	<u>650,450</u>	24.6	<u>54,464</u>
Total Liabilities	1,873,115	67.3	1,610,332	61.0	(262,782)
Minority Interests	14,212	0.5	19,857	0.8	5,645
Shareholders' Equity					
I Common stock	141,851	5.1	141,851	5.4	—
II Capital surplus	304,189	10.9	304,189	11.5	—
III Retained earnings	456,827	16.4	563,678	21.4	106,850
IV Net unrealized gains on securities	1,454	0.1	11,977	0.4	10,522
V Foreign Currency Translations Adjustments	(3)	(0.0)	(1,645)	(0.1)	(1,641)
VI Treasury stock, at cost	(9,608)	(0.3)	(10,661)	(0.4)	(1,052)
Total Shareholders' Equity	894,710	32.2	1,009,390	38.2	114,679
Total Liabilities and Shareholders' Equity	2,782,038	100.0	2,639,580	100.0	(142,457)

&lt;After correction&gt;

(Millions of yen)

	March 31, 2003		March 31, 2004		Change yoy
	Amounts	% of the total	Amounts	% of the total	Amounts
LIABILITIES AND SHAREHOLDERS' EQUITY		%		%	
I Non-Current Liabilities:					
Bonds	355,925		328,550		(27,375)
Long-term loans	851,837		<u>567,364</u>		<u>(284,473)</u>
Reserve for point service program	15,711		17,859		2,148
Other non-current liabilities	53,655		46,148		(7,506)
Total Non-Current Liabilities	1,277,129	45.9	<u>959,922</u>	36.4	<u>(317,206)</u>
II Current Liabilities:					
Short-term loans and current portion of long-term loans	281,239		<u>281,279</u>		<u>41</u>
Accounts Payable	250,125		249,916		(209)
Accrued expenses	19,889		16,762		(3,127)
Accrued income taxes	10,433		65,771		55,337
Allowance for bonuses	12,687		13,590		903
Other current liabilities	21,610		23,088		1,478
Total Current Liabilities	595,985	21.4	<u>650,410</u>	24.6	<u>54,424</u>
Total Liabilities	1,873,115	67.3	1,610,332	61.0	(262,782)
Minority Interests	14,212	0.5	19,857	0.8	5,645
Shareholders' Equity					
I Common stock	141,851	5.1	141,851	5.4	—
II Capital surplus	304,189	10.9	304,189	11.5	—
III Retained earnings	456,827	16.4	563,678	21.4	106,850
IV Net unrealized gains on securities	1,454	0.1	11,977	0.4	10,522
V Foreign Currency Translations Adjustments	(3)	(0.0)	(1,645)	(0.1)	(1,641)
VI Treasury stock, at cost	(9,608)	(0.3)	(10,661)	(0.4)	(1,052)
Total Shareholders' Equity	894,710	32.2	1,009,390	38.2	114,679
Total Liabilities and Shareholders' Equity	2,782,038	100.0	2,639,580	100.0	(142,457)