

**(1) Consolidated Balance Sheets (2/2)** Revised as of December 7, 2004 Corrections made for underlined portions.

KDDI Corporation and Consolidated Subsidiaries

&lt;Before correction&gt;

(Millions of yen)

	Sept. 30, 2003		Sept. 30, 2004 (A)		March 31, 2004 (B)		Change (A)-(B)
	Amounts	% of the total	Amounts	% of the total	Amounts	% of the total	Amounts
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		%		%		%	
I Non-Current Liabilities:							
Bonds	343,737		288,362		328,550		(40,187)
Long-term loans	709,082		460,993		<u>567,324</u>		<u>(106,330)</u>
Reserve for point service program	17,966		20,027		17,859		2,167
Other non-current liabilities	49,184		37,324		46,148		(8,823)
Total Non-Current Liabilities	1,119,971	41.5	806,708	32.0	<u>959,882</u>	36.4	<u>(153,174)</u>
II Current Liabilities:							
Short-term loans and current portion of long-term loans	240,547		260,191		<u>281,319</u>		<u>(21,128)</u>
Accounts Payable	233,523		252,975		249,916		3,058
Accrued expenses	16,864		10,427		16,762		(6,334)
Accrued income taxes	50,282		56,549		65,771		(9,221)
Allowance for bonuses	12,300		12,226		13,590		(1,363)
Other current liabilities	22,935		22,518		23,088		(569)
Total Current Liabilities	576,454	21.3	614,889	24.4	<u>650,450</u>	24.6	<u>(35,560)</u>
Total Liabilities	1,696,425	62.8	1,421,598	56.4	1,610,332	61.0	(188,734)
Minority Interests	17,529	0.7	21,250	0.8	19,857	0.8	1,393
Shareholders' Equity							
I Common stock	141,851	5.2	141,851	5.6	141,851	5.4	—
II Capital surplus	304,190	11.3	304,189	12.1	304,189	11.5	—
III Retained earnings	537,551	19.9	631,166	25.0	563,678	21.4	67,487
IV Net unrealized gains on securities	13,292	0.5	11,161	0.4	11,977	0.4	(815)
V Foreign Currency Translations Adjustments	991	0.0	(1,191)	(0.0)	(1,645)	(0.1)	453
VI Treasury stock, at cost	(10,726)	(0.4)	(8,479)	(0.3)	(10,661)	(0.4)	2,182
Total Shareholders' Equity	987,152	36.5	1,078,698	42.8	1,009,390	38.2	69,307
Total Liabilities and Shareholders' Equity	2,701,107	100.0	2,521,546	100.0	2,639,580	100.0	(118,033)

&lt;After correction&gt;

(Millions of yen)

	Sept. 30, 2003		Sept. 30, 2004 (A)		March 31, 2004 (B)		Change (A)-(B)
	Amounts	% of the total	Amounts	% of the total	Amounts	% of the total	Amounts
LIABILITIES AND SHAREHOLDERS' EQUITY		%		%		%	
I Non-Current Liabilities:							
Bonds	343,737		288,362		328,550		(40,187)
Long-term loans	709,082		460,993		<u>567,364</u>		<u>(106,370)</u>
Reserve for point service program	17,966		20,027		17,859		2,167
Other non-current liabilities	49,184		37,324		46,148		(8,823)
Total Non-Current Liabilities	1,119,971	41.5	806,708	32.0	<u>959,922</u>	36.4	<u>(153,214)</u>
II Current Liabilities:							
Short-term loans and current portion of long-term loans	240,547		260,191		<u>281,279</u>		<u>(21,088)</u>
Accounts Payable	233,523		252,975		249,916		3,058
Accrued expenses	16,864		10,427		16,762		(6,334)
Accrued income taxes	50,282		56,549		65,771		(9,221)
Allowance for bonuses	12,300		12,226		13,590		(1,363)
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Total Current Liabilities	576,454	21.3	614,889	24.4	<u>650,410</u>	24.6	<u>(35,520)</u>
Total Liabilities	1,696,425	62.8	1,421,598	56.4	1,610,332	61.0	(188,734)
Minority Interests	17,529	0.7	21,250	0.8	19,857	0.8	1,393
Shareholders' Equity							
I Common stock	141,851	5.2	141,851	5.6	141,851	5.4	—
II Capital surplus	304,190	11.3	304,189	12.1	304,189	11.5	—
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V Foreign Currency Translations Adjustments	991	0.0	(1,191)	(0.0)	(1,645)	(0.1)	453
VI Treasury stock, at cost	(10,726)	(0.4)	(8,479)	(0.3)	(10,661)	(0.4)	2,182
Total Shareholders' Equity	987,152	36.5	1,078,698	42.8	1,009,390	38.2	69,307
Total Liabilities and Shareholders' Equity	2,701,107	100.0	2,521,546	100.0	2,639,580	100.0	(118,033)