

August 26, 2010
KDDI Corporation

KDDI Corporation Announces the Issuance of Unsecured Straight Bonds

Tokyo, August 26, 2010 – KDDI Corporation today announced the launch of unsecured straight bonds with inter-bond pari passu clause (19th series). The purpose of this issuance is to appropriate the funds to redeem the bonds.

The summary of terms and conditions are as follows:

	Nineteenth series unsecured bond with inter-bond pari passu clause
1. Issue amount	40 billion yen
2. Amount of each bond	100 million yen
3. Interest rate	1.151% p.a.
4. Issue price	100 yen per 100 yen face value
5. Term	10 years
6. Redemption date	Friday, June 19, 2020
7. Interest payment dates	June 20 and December 20 each year
8. Application deadline	Thursday, August 26, 2010
9. Payment deadline	Monday, September 6, 2010
10. Collateral	These bonds are not secured by collateral or guaranteed, and there are no particular assets reserved for payment of these bonds.
11. Fiscal covenants	Negative pledge clause attached
12. Lead managers	Daiwa Securities Capital Markets Co. Ltd. (book runner), Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
13. Fiscal agent	Mizuho Corporate Bank, Ltd
14. Yield to subscribers	1.151% p.a.
15. Credit rating	A+ Rating and Investment Information (R&I)

* This release is to inform the issuance of unsecured bonds publicly and is not drafted to draw investments.

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